

EXHIBIT 41

Filed Under Seal

EXHIBIT 42

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EXHIBIT 44

To: contact@deeprootfunds.com[contact@deeprootfunds.com]
Cc: Rochelle cooper[rochellecooper86@gmail.com]; Dave Cooper[dave@mmitank.com]
From: Dave Cooper
Sent: 2020-09-04T18:05:41-04:00
Importance: Normal
Subject: August 22, 2020 Letter
Received: 2020-09-04T18:05:48-04:00
[August 22 Letter.pdf](#)

Good Afternoon Mr. Mueller;

Appreciated your explanations listed within your letter, certainly unique times we're living in. We're new to Deep Root 575P and felt it odd we didn't receive our interest deposit by end of business August 31st.

Felt the need to let you know we did see a interest payment deposit posted *September 2* for the August interest payment.

We are anticipating the September interest payment will be receive and posted latter this month for September.

Please follow up when your available to respond.

Thank You

Dave Cooper

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Mailing
 deeproot Funds
 PO Box 691610
 San Antonio, TX 78269

Physical
 deeproot Funds
 12621 Silicon Dr
 San Antonio, TX 78249

August 22, 2020

Dear 575P Investor,

You are receiving this letter because you are an investor in the deeproot 575 Fund and are receiving monthly payments under the Periodic Election ("575P").

There has been quite a bit of confusion and questions over 575P payments "not being on time" or "late". We understand that when a payment is expected on a specific date but not received that it can cause concern. We have also noticed that the volume of inquiries about the timing of payments have substantially increased with the current COVID-19 pandemic. We want to address these issues and make sure expectations are clear and reasonable.

Our position is (and all that we legally promise in our documents and agreements): Investors will receive their annual 575P returns in "monthly" payments. There is only one reasonable interpretation of this: that we are only obligated to make a payment at least once each month. There has never been a promise or obligation as to when that payment is made during a calendar month.

Historically, we have tried to be consistent with payments around the monthly anniversary date. This is and was for convenience only. Over the last few months, some investors have been paid earlier than that date, some on or around that date, and some after that date. Since a lot of effort and time goes in to verifying and sending payments, we want to discuss five growing pains that have made paying on or around the monthly anniversary date very difficult.

First: Since 2015, our investor base and the number of monthly transactions have substantially grown, almost doubling since last year. With several hundred 575P positions to pay each month, the time needed to verify and manage those has substantially increased. While we have software tools to try to automate some of the work, the reality is that a lot of this has to be done manually.

Second: As good stewards of your investment dollars, we have to keep costs down. That is why we only have a small administration team of myself and two others. As a required accounting control, I am the only one of the three who has access to the bank accounts. That means that all bank transactions have to be done manually by myself. As a principal of deeproot Funds and several deeproot affiliates, my "plate" is very full. While I would love to pass these responsibilities on to another, that opens up other issues. For example, it is hard to justify spending \$80,000 or more (per year) on a qualified employee to take over just 575P payments, and little other work. A less ideal (and still expensive) option would be to hire a third-party firm to handle these transactions. However, that is a double-edge sword as we now have to disclose confidential information about you to them, there is additional delay in moving money, and we (and you) have to then rely on them to make the payments.

Third: An issue developed around December of last year that has not been resolved. A bug in the Wells Fargo EFT system seems to randomly auto delete old and new auto-pays. Wells Fargo is taking its time in replicating or resolving the matter. So the end result is that I am having to re-verify many of these on an ongoing basis and run most of the payments manually. This development has forced me to start "batching" (paying multiple investors at the same time in a request) in order to keep the time reasonable. This has

main (888) 316-2935
fax (888) 316-2782

email contact@deeprootfunds.com
web www.deeprootfunds.com



historically meant over the last 7 months that some investors were paid early, some paid on time, and some paid late in comparison to the monthly anniversary date.

Fourth: As we conveyed to agents and advisors earlier this year, Community National Bank ("CNB") handles qualified monthly distributions differently than Bank of Utah did. Like in my case above, CNB is set up to run batches as it is more economical and efficient. So, they have continued to request that we only make one or two distribution requests a month in batches. Just as above, this means that when we send those batches, some will be sent early and other will be sent late in comparison to the monthly anniversary date.

Fifth: While COVID-19 has not negatively affected the assets of the company, it has caused some disruptions to cash flow. The financial world is an interwoven network of relationships. When the pandemic hit, it hit the entire network causing all companies to delay business activities due to staffing issues, forcible office or business closures, or other factors. Just as a company is waiting on something from another company, the company they are waiting on is waiting on yet another company, so on and so forth. This has substantially slowed requests for capital and movement of money, as well as increased conservation and delays in requests. While we try to keep adequate reserves for things like this, the prolonged nature of the pandemic (which could stretch into 2021) makes it difficult to time and account for payments on a daily basis.

Moving forward, we understand that continuing to try to pay around the monthly anniversary day helps you plan and budget. However, the expectation should be that payments will come "monthly". A payment may come early for the next calendar month or before your monthly anniversary date. But a payment is not late or missed until the next calendar month. If a payment is late or missed, please let us know and we will make it right expeditiously.

We will continue to monitor the situation as investors in the deeprooot 575 Fund increase. If it becomes more feasible to contract with a third-party payment provider or bring on an extra employee to handle these, then we will certainly be open to doing so.

Thank you for trust and business. Please do not hesitate to contact us with any questions.

Yours Truly,

A handwritten signature in dark ink, appearing to read "R. Mueller", written over a light blue horizontal line.

Robert J. Mueller
Principal – deeprooot Family of Companies

EXHIBIT 45

Business Gold Rewards

NATIONAL WEALTH SOLU

ROBERT J MUELLER

Closing Date 07/09/18 Next Closing Date 08/09/18

DUPLICATE COPY**OPEN**SM

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Account Ending 1001

New Balance **\$36,120.35****Please Pay By** **07/24/18[‡]**

[‡] Payment is due upon receipt. We suggest you pay by the Please Pay By date. You may have to pay a late fee if your payment is not received by the Next Closing Date.

Membership Rewards® Points

Available and Pending as of 05/31/18

945,904

For more details about Rewards, please visit americanexpress.com/rewardsinfo

Account Summary

Previous Balance	\$13,444.58
Payments/Credits	-\$15,013.77
New Charges	+\$37,689.54
Fees	+\$0.00

New Balance **\$36,120.35**


Days in Billing Period: 31

Customer Care


 **Pay by Computer**
open.com/pbc

Customer Care **Pay by Phone**
1-800-492-3344 1-800-472-9297

 See Page 2 for additional information.

 See page 2 for important information about your account.

 **See Important notices about Your Billing Dispute Procedures, Electronic Fund Transfer Error Resolution, and for WA residents, starting on page 7**

 **Important Information:** To access the most up to date version of your Cardmember Agreement, please log in to your Account at www.americanexpress.com.

↓ Please fold on the perforation below, detach and return with your payment ↓

 **Payment Coupon**
Do not staple or use paper clips

 **Pay by Computer**
open.com/pbc

 **Pay by Phone**
1-800-472-9297

Account Ending 4-51001

Enter 15 digit account # on all payments.
Make check payable to American Express.

ROBERT J MUELLER
NATIONAL WEALTH SOLU
12015 TREEWELL GLN
SAN ANTONIO TX 78249-3932

Please Pay By
07/24/18
Amount Due
\$36,120.35

☐ Check here if your address or phone number has changed. Note changes on reverse side.

AMERICAN EXPRESS
P.O. BOX 650448
DALLAS TX 75265-0448

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CI-7VM0Z AMEX001491

SEC-RFPA-AMEX-E-0003255

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Account Ending 4-51001

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Payments: Your payment must be sent to the payment address shown on your statement and must be received by 5 p.m. local time at that address to be credited as of the day it is received. Payments we receive after 5 p.m. will not be credited to your Account until the next day. Payments must also: (1) include the remittance coupon from your statement; (2) be made with a single check drawn on a US bank and payable in US dollars, or with a negotiable instrument payable in US dollars and clearable through the US banking system; and (3) include your Account number. If your payment does not meet all of the above requirements, crediting may be delayed and you may incur late payment fees and additional interest charges.

Electronic payments must be made through an electronic payment method payable in US dollars and clearable through the US banking system. If we accept payment in a foreign currency, we will convert it into US dollars at a conversion rate that is acceptable to us, unless a particular rate is required by law. Please do not send post-dated checks as they will be deposited upon receipt. Any restrictive language on a payment we accept will have no effect on us without our express prior written approval. We will re-present to your financial institution any payment that is returned unpaid.

Permission for Electronic Withdrawal: (1) When you send a check for payment, you give us permission to electronically withdraw your payment from your deposit or other asset account. We will process checks electronically by transmitting the amount of the check, routing number, account number and check serial number to your financial institution, unless the check is not processable electronically or a less costly process is available. When we process your check electronically, your payment may be withdrawn from your deposit or other asset account as soon as the same day we receive your check, and you will not receive that cancelled check with your financial account statement. If we cannot collect the funds electronically we may issue a draft against your deposit or other asset account for the amount of the check. (2) By using Pay By Computer, Pay By Phone or any other electronic payment service of ours, you give us permission to electronically withdraw funds from the deposit or other asset account you specify in the amount you request. Payments using such services of ours received after 8:00 p.m. MST may not be credited until the next day.

How We Calculate Your Balance: We use the Average Daily Balance (ADB) method (including new transactions) to calculate the balance on which we charge interest for Pay Over Time balances on your Account. Call the Customer Care number listed below for more information about this balance computation method and how resulting interest charges are determined. *The method we use to calculate the ADB and interest results in daily compounding of interest.*

How to Avoid Paying Interest: If you have a Pay Over Time balance, your due date is at least 25 days after the close of each billing period. We will not charge interest on charges added to a Pay Over Time balance if you pay the Account Total New Balance by the due date each month.

Foreign Currency Charges: If you make a Charge in a foreign currency, we will convert it into US dollars on the date we or our agents process it. We will choose a conversion rate that is acceptable to us for that date, unless a particular rate is required by law. The conversion rate we use is no more than the highest official rate published by a government agency or the highest interbank rate we identify from customary banking sources on the conversion date or the prior business day. This rate may differ from rates in effect on the date of your charge. Charges converted by establishments will be billed at the rates such establishments use.

Credit Balance: A credit balance (designated CR) shown on this statement represents money owed to you. If within the six-month period following the date of the first statement indicating the credit balance you do not request a refund or charge enough to use up the credit balance, we will send you a check for the credit balance within 30 days if the amount is \$1.00 or more.

Credit Reporting: We may report information about your Account to credit bureaus. Late payments, missed payments, or other defaults on your Account may be reflected in your credit report.



Customer Care & Billing Inquiries
International Collect
Large Print & Braille Statements
Lost or Stolen Card
Express Cash

1-800-678-0745
1-336-393-1111
1-800-678-0745
1-800-678-0745
1-800-CASH-NOW

Hearing Impaired

TTY: 1-800-221-9950

FAX: 1-800-695-9090

In NY: 1-800-522-1897



Website: americanexpress.com

**Customer Care
& Billing Inquiries**
P.O. BOX 981535
EL PASO, TX
79998-1535

Payments
P.O. BOX 650448
DALLAS TX 75265-
0448

Change of Address

If correct on front, do not use.

- To change your address online, visit www.americanexpress.com/updatecontactinfo
- For Name, Company Name, and Foreign Address or Phone changes, please call Customer Care.
- Please print clearly in blue or black ink only in the boxes provided.

Street Address

City, State

Zip Code

Area Code and
Home Phone

Area Code and
Work Phone

Email

Pay Your Bill with AutoPay

- Avoid late fees
- Save time

Deduct your payment from your bank account automatically each month

Visit americanexpress.com/autopay today to enroll.

For information on how we protect your privacy and to set your communication and privacy choices, please visit www.americanexpress.com/privacy.

CI-7VM0Z AMEX001492

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Business Gold Rewards
 NATIONAL WEALTH SOLU
 ROBERT J MUELLER
 Closing Date 07/09/18

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Account Ending [REDACTED] 001

Payments and Credits

Summary

	Total
Payments	-\$15,013.77
Credits	\$0.00
Total Payments and Credits	-\$15,013.77

Detail

*Indicates posting date

Payments	Amount
06/28/18* CUSTOMER SERVICE PAYMENT THANK YOU	-\$15,013.77

New Charges

Summary

	Total
Total New Charges	\$37,689.54

Detail

*Indicates posting date



ROBERT J MUELLER
 Card Endin [REDACTED] 001

				Amount
06/11/18	WWW.ITUNES.COM/BILL DIRECT MKTG INTERNET	CUPERTINO	CA	\$2.99
06/11/18	NETFLIX.COM SUBSCRIPTION	866-579-7172	CA	\$31.37
06/11/18	SAT AIRPORT PARKING PRCS GOVERNMENT SERVICE	SAN ANTONIO	TX	\$108.00
06/11/18	AplPay Starbucks D12 DFW 1550094000 FAST FOOD RESTAURANT	Dallas	TX	\$5.63
06/12/18	AMAZON MKTPLACE PMTS BOOK STORES	AMZN.COM/BILL	WA	\$72.28
06/12/18	AMAZON.COM MERCHANDISE	AMZN.COM/BILL	WA	\$65.88
06/12/18	AMAZON MKTPLACE PMTS BOOK STORES	AMZN.COM/BILL	WA	\$42.50
06/13/18	AMAZON MKTPLACE PMTS BOOK STORES	AMZN.COM/BILL	WA	\$24.99
06/14/18	BUFFALO WILD WINGS 210-694-9464	SAN ANTONIO	TX	\$105.77
06/14/18	JUST RIGHT LAWNS INC JUST RIGHT LAWN LANDSCAPE/HORTICULTUR	AUSTIN	TX	\$34.52
06/15/18	AMAZON DIGITAL SVCS DIGITAL	AMZN.COM/BILL	WA	\$4.32
06/15/18	CORNER STORE 0982 000000000639273 2106911235	SAN ANTONIO	TX	\$65.19
06/15/18	P F CHANG'S 111-111-1111	SAN ANTONIO	TX	\$53.89
06/16/18	STONE WERKS BIG ROCK GRILLE 210-408-0109	SAN ANTONIO	TX	\$121.86

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Account Ending 4-51001

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Detail Continued

*Indicates posting date

				Amount
06/17/18	PRINCESS CRUISES PASSAGE	VALENCIA	CA	\$830.00
	Arrival Date 06/01/19 00000000 LODGING	Departure Date 06/12/19		
06/20/18	HONEY BEES CLEANING & JA 0000 210-639-3311	SAN ANTONIO	TX	\$162.38
06/21/18	WWW.ITUNES.COM/BILL DIRECT MKTG INTERNET	CUPERTINO	CA	\$1.40
06/21/18	RESIDENCE INN 612	CHANDLER	AZ	\$103.85
	Arrival Date 06/21/18 00000000	Departure Date 06/21/18		
06/21/18	ADOBE *CREATIVE CLOUD Adobe Systems 800-833-6687	SAN JOSE	CA	\$54.11
06/22/18	HERTZ CAR RENTAL	800-654-4173	AZ	\$1.62
	Rental: Location PHOENIX AZ Return: PHOENIX AZ Agreement Number: 654761450 Renter Name: MUELLER /ROBERT	Date 18/06/21 18/06/22		
06/22/18	RESIDENCE INN 612	CHANDLER	AZ	\$4.02
	Arrival Date 06/21/18 00000000	Departure Date 06/22/18		
06/23/18	CHKOUT HLU*HULU 106291855-U HULU.COM/BILL	HULU.COM/BILL	CA	\$12.73
06/24/18	CORNER STORE 0982 000000000639273 2106911235	SAN ANTONIO	TX	\$51.27
06/24/18	CHIPOTLE 1071 0036 210-520-2027	SAN ANTONIO	TX	\$18.13
06/26/18	VIVINT.COM 101139673 84604 PROTECTION/SECURITY SRV	PROVO	UT	\$125.44
06/26/18	AT&T RECURR BILL PAYMENT 800-331-0500	DALLAS	TX	\$335.56
06/27/18	JUST RIGHT LAWN INC JUST RIGHT LAWN LANDSCAPE/HORTICULTUR	AUSTIN	TX	\$34.52
06/28/18	H-E-B 9999999999	SAN ANTONIO	TX	\$27.87
06/28/18	TIME WARNER CABLE CABLE SVCS	888-TWCABLE	TX	\$311.82
06/29/18	CULVERS #261 542929807167317 2108381469	SAN ANTONIO	TX	\$7.01
06/29/18	CULVERS #261 542929807167317 2108381469	SAN ANTONIO	TX	\$24.03
06/30/18	PTI*BAD WOLF GHOST PTI*BAD WOLF GH 8057570512	SAN FRANCISCO	CA	\$49.13
06/30/18	60728 - CROCKETT ST. GARAGE II SPRK607 3122742000	SAN ANTONIO	TX	\$15.00
06/30/18	MARBLE SLAB CREAME 542929807178934 2102279100	SANANTONIO	TX	\$20.58
06/30/18	JIMMY JOHNS - 1869 000000001 4693607260	SAN ANTONIO	TX	\$7.58
06/30/18	THE WASH TUB DEZAVALA 000000001 2104938822	SAN ANTONIO	TX	\$42.00
07/01/18	FLETCHER'S HAMBURGERS squareup.com/receipts	San Antonio	TX	\$44.68

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NATIONAL WEALTH SOLU
ROBERT J MUELLER
 Closing Date 07/09/18

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Account Ending [REDACTED] 1001

Detail Continued *Indicates posting date

				Amount
07/01/18	TORCHYS TACOS 5124418900	SAN ANTONIO	TX	\$37.29
07/02/18	THE MAGNOLIA PANCAKE HAUS 650000006554 2104960828	SAN ANTONIO	TX	\$31.72
07/02/18	WWW.ITUNES.COM/BILL DIRECT MKTG INTERNET	CUPERTINO	CA	\$0.99
07/02/18	RINGCENTRAL 4495422019 94002	BELMONT	CA	\$37.22
07/02/18	SAINT MARY'S HALL 2104839100	SAN ANTONIO	TX	\$571.52
07/02/18	SAINT MARY'S HALL 2104839100	SAN ANTONIO	TX	\$22,860.93
07/03/18*	REWARDS POINT REINSTATEMENT FEE GOODS AND SERVICES			\$35.00
07/03/18*	REWARDS POINT REINSTATEMENT FEE GOODS AND SERVICES			\$35.00
07/03/18	IN *SPENCER J HARDENBROOK MD PC 92 840209	DRAPER	UT	\$6,400.00
07/03/18	RINGCENTRAL 9643887008 94002	BELMONT	CA	\$43.03
07/03/18	USCUSTOMS TRUSTEDTRAVELER 098000001 205714648 46278 FEES	INDIANAPOLIS	IN	\$100.00
07/03/18	PAYPAL *THISWEEKINP 402-935-7733	4029357733	IN	\$1,000.00
07/04/18	AMERICAN AIRLINES 45107392 AMERICAN AIRLINES From: SAN ANTONIO INTERN To: DALLAS/FORT WORTH SALT LAKE CITY DALLAS/FORT WORTH SAN ANTONIO INTERN Ticket Number: 0012197959136 Passenger Name: MUELLER/ROBERT Document Type: PASSENGER TICKET	800-433-7300	TX	\$979.35
07/04/18	WWW.ITUNES.COM/BILL DIRECT MKTG INTERNET	CUPERTINO	CA	\$30.29
07/04/18	HILTON ADVANCE PURCHASE Arrival Date 07/03/18 00000000 LODGING Departure Date 07/04/18	800-236-7113	TN	\$145.71
07/04/18	MICROSOFT *ONEDRIVE 0000 Z20NTI94NS9K 78249 I94NS9K Z20NTI94NS9	MSBILL.INFO	WA	\$2.12
07/04/18	CPA TEXAS TAX 542929807113048 8004423453	AUSTIN	TX	\$51.00
07/04/18	RUDYS COUNTRY STORE AND B 000000001 2106982141	SAN ANTONIO	TX	\$51.49
07/04/18	JUST RIGHT LAWNS INC JUST RIGHT LAWN LANDSCAPE/HORTICULTUR	AUSTIN	TX	\$34.52
07/05/18	USF BOX OFFICE - INTERNET 4355867878	(435)586-7878	UT	\$350.00
07/05/18	CHIPOTLE 0569 0031 210-699-4392	SAN ANTONIO	TX	\$17.05
07/06/18	UBER TRIP R6WG7 HELP.UBER.COM	HELP.UBER.COM	CA	\$16.10

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Account Ending 4-51001

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Detail Continued *Indicates posting date

				Amount
07/06/18	5GUYS 1446 QSR 000001446 2106412595	SAN ANTONIO	TX	\$17.18
07/07/18	CHEVRON 0204440/CHEVRON SERVICE STN	SAN ANTONIO	TX	\$64.90
07/07/18	HEB GROCERY 2109384262	SAN ANTONIO	TX	\$17.51
07/07/18	FIVE STAR CLEANERS 1 650000008120472 2106990799	SAN ANTONIO	TX	\$34.10
07/09/18	ApIPay AIRBNB * HMJW5S8JQF AIRBNB * HMJW5S 4158005959	SAN FRANCISCO	CA	\$1,701.60

Fees

				Amount
Total Fees for this Period				\$0.00

2018 Fees and Interest Totals Year-to-Date

				Amount
Total Fees in 2018				\$50.00
Total Interest in 2018				\$0.00

Business Gold Rewards
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 ROBERT J MUELLER
 Closing Date 07/09/18

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Account Ending [REDACTED] 1001

Billing Dispute Procedures

What To Do If You Find a Mistake on Your Statement

If you think there is an error on your statement, write to us at:

American Express
 PO Box 981535
 El Paso TX 79998-1535

In your letter, give us the following information:

- *Account information:* Your name and account number.
- *Dollar amount:* The dollar amount of the suspected error.
- *Description of problem:* Describe what you believe is wrong and why you believe it is a mistake.

You must contact us:

- Within 60 days after the error appeared on your statement.
- At least 2 business days before an automated payment is scheduled, if you want to stop payment on the amount you think is wrong.

You must notify us of any potential errors *in writing*. You may call us, but if you do we may not follow these procedures and you may have to pay the amount in question.

What Will Happen After We Receive Your Letter

When we receive your letter, we will do two things:

1. Within 30 days of receiving your letter, we will tell you that we received your letter. We will also tell you if we have already corrected the error.
2. We will investigate your inquiry and will either correct the error or explain to you why we believe the bill is correct.

While we investigate whether or not there has been an error:

- We will not try to collect the amount in question.
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

After we finish our investigation, one of two things will happen:

- *If we made a mistake:* You will not have to pay the amount in question or any interest or other fees related to that amount.
- *If we do not believe there was a mistake:* You will have to pay the amount in question, along with applicable interest and fees. We will send you a statement of the amount you owe and the date payment is due. We may report you as delinquent if you do not pay the amount we think you owe.

AN/OC/BillingDispute/11-2014

Annual EFT Error Resolution Notice

This notice is to inform you about how you should notify us of errors or questions regarding any electronic fund transfers you initiate to or from a consumer bank account using your American Express Card, including Express Cash transactions, or electronic payments from a consumer bank account you make to American Express using Pay By Phone, Pay By Computer, or any other American Express electronic payment service.

In case of errors or questions about your Electronic Transfers, please contact us as soon as you can if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. You can call us at 1-800-IPAY-AXP for Pay By Phone questions, at 1-800-528-2122 for Pay By Computer questions, at 1-800-528-4800 for AutoPay questions, and at 1-800-CASH-NOW for Express Cash questions. You may also write to us at American Express, Electronic Funds Services, P.O. Box 981531, El Paso, TX 79998-1531 or contact us online at www.americanexpress.com/inquirycenter. We must hear from you no later than 60 days after we sent the FIRST statement on which the problem or error appeared or question arose.

When you contact us, please provide the following information:

- (1) Your name and card account number.
- (2) Description of the error or the transfer you are unsure about. Explain as clearly as you can why you believe it is an error or why you need more information.
- (3) The dollar amount of the suspected error.

If you notify us by phone, we may require that you send us your complaint or question in writing within 10 business days of the call.

We will determine whether an error occurred within 10 business days and will correct any error promptly. If we need more time, however, we may take up to 45 days to investigate your complaint or question. If we decide to do this, we will credit your consumer bank account within 10 business days for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation. If we ask you to put your complaint or question in writing and we do not receive it within 10 business days, we may not credit your account.

For errors involving point-of-sale or foreign-initiated transactions, we may take up to 90 days to investigate your complaint or question.

We will tell you the results within three business days after completing our investigation. If we decide that there was no error, we will send you a written explanation. You may ask for copies of the documents that we used in our investigation.

If we have credited your bank account and there was no error, we will tell you when we will withdraw that amount from your bank account again. You authorize us to withdraw this amount from your bank account. If your bank account does

ROBERT J MUELLER

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not have enough funds to cover this withdrawal, we can charge the amount to your card account or collect the amount from you. If this happens, we may cancel your right to use our electronic transfer services.

AN/OC/EFT/11-2014

Notice for residents of Washington State

In accordance with the Revised Code of Washington Statutes, Section 63.14.167, you are not responsible for payment of interest charges that result solely from a merchant's failure to transmit to us within seven working days a credit for goods or services accepted for return or forgiven if you have notified us of the merchant's delay in posting such credit, or our failure to post such credit to your account within three working days of our receipt of the credit.

AN/OC/WA/11-2014

CI-7VM0Z AMEX001498

SEC-RFPA-AMEX-E-0003262

EXHIBIT 46

Americus Diamond

12362 IH 10 West, San Antonio, TX 78230 210-561-1000

ROBERT MUELLER

Receipt# 384014 12/15/18 AO AO 2106028724

Cash	\$0.00	Check	\$0.00	Visa/Master	\$0.00	American Express	\$6,247.11
Discover	\$0.00	Accents	\$0.00	WellsFargo	\$0.00	Prepaid	\$0.00

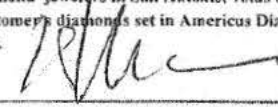
1.01 CT OPTEMA OVAL SHAPE DIAMOND, COLOR- G, CLARITY- SI2, GIA CERTIFICATE #2286018782	948368	\$4,713.00
---	--------	------------

LADIES 14K YELLOW GOLD HALO ENGAGEMENT RING SET WITH FG IN COLOR SI IN CLARITY OPTEMA ROUND DIAMONDS	20084060 ADCUSTOM	\$1,058.00
---	----------------------	------------

Trade-In

10 Day Money Back Guarantee, last day to return

Any alteration of Americus Diamond jewelry, (setting of center or small stones, sizing, repairs, cleaning, custom, etc.) by anyone other than Americus Diamond jewelers in San Antonio, voids all Americus Diamond Warranties. Americus Diamond does not guarantee for loss of customer's diamonds set in Americus Diamond jewelry or for loss of Americus Diamond diamonds set in customer's jewelry.

Signature: 

\$5,771.00

\$0.00

\$5,771.00

Tax \$476.11

Total \$6,247.11

CUSTOMER IS AWARE THAT THE 10 DAY MONEY BACK GUARANTEE STARTS ON THE DUE DATE, EVEN IF THE MERCHANDISE IS NOT PICKED UP. IF THE MERCHANDISE IS PICKED UP BEFORE THE DUE DATE, THE 10 DAY MONEY BACK GUARANTEE STARTS ON THAT DATE.



Rec # 384014

AMERICUS DIAMOND
12362 IH 10 WEST
SAN ANTONIO, TX 7823000

12/15/2018 17:30:43
MID: XXXXXXXXXXXX429 TID: XXXXX310

CREDIT CARD

AMEX SALE

Card #	XXXXXXXXXXXX1001
Chip Card:	AMERICAN EXPRESS
AID:	A000000025010801
ATC:	0172
TC:	F0E3664F8C835B18
SEQ #:	35
Batch #:	956
INVOICE	38
Approval Code:	801640
Entry Method:	Chip Read
Mode:	Issuer

SALE AMOUNT \$6247.11

I agree to pay above total amount
according to card issuer agreement.
(Merchant Agreement If Credit Voucher)

X

ser FT 9912
10 DAY MONEY BACK GUARANTEE

BK
MERCHANT COPY

Americus Diamond

12362 IH 10 West, San Antonio, TX 78230 210-561-1000 12/15/18

Claim Check For Receipt 384014

Finish/Mail Date 12/26/18 Finish Time 3:30 PM

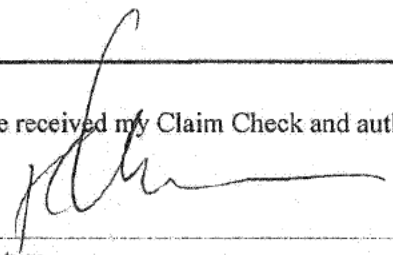
ROBERT MUELLER

Ring Sizes: 6.5

All items purchased on Receipt 384014 have been delivered to the customer except for the items listed below.

LADIES 14K YG AD11393AY BUT BIGGER DIAMONDS ON THE HALO LIKE AD11002AY
FOR A 1.01 G SI2 OVAL GIA #2286018782

I have received my Claim Check and authorize the work to be completed.


Signature

Date

Items cannot be picked up without this Claim Check.

Americus Diamond cannot guarantee customer's diamonds or colored gemstones during setting.

Americus Diamond cannot guarantee work done on merchandise purchased elsewhere.

Americus Diamond is not responsible for items left over 60 days.



EXHIBIT 47

2015-12-14
1

Americus Diamond

12362 IH 10 West, San Antonio, TX 78230 210-561-1000

ROBERT MUELLER

Receipt# 357847 12/14/2015 KR AO 2106028724

Cash	\$0.00	Check	\$0.00	Visa/Master	\$0.00	American Express	\$5,351.88
Discover	\$0.00	Accents	\$0.00	Wells Fargo	\$0.00	Prepaid	\$0.00

.53 CT OPTEMA PRINCESS CUT DIAMOND, COLOR- I, CLARITY- VVS2, EGL USA CERTIFICATE #US911960221D	936780	\$1,219.00
---	--------	------------

LADIES 14K WHITE GOLD ENGAGEMENT RING SET WITH 1.09 CTW OF COLOR -FG, CLARITY -VS PRINCESS SHAPE AND 0.22 CTW OF COLOR - FG, CLARITY -VS ROUND SHAPE OPTEMA DIAMONDS	20034766 AD9904AW	\$3,725.00
--	----------------------	------------

10 Day Money Back Guarantee, last day to return 12/24/2015

Any alteration of Americus Diamond jewelry, (setting of center or small stones, sizing, repairs, cleaning, custom, , etc.) by anyone other than Americus Diamond jewelers in San Antonio, voids all Americus Diamond Warranties. Americus Diamond does not guarantee for loss of customer's diamonds set in Americus Diamond jewelry or for loss of Americus Diamond diamonds set in customer's jewelry.

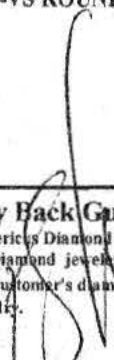
\$4,944.00

\$0.00

\$4,944.00

Tax \$407.88

Total \$5,351.88

Signature: 

MERCHANDISE PURCHASED AS A GIFT FOR LEAH NELSON. EITHER PERSON MAY TRADE IN MERCHANDISE.



936780



20034766

2015-12-14

2

AMERICUS DIAMOND
12362 IH 10 WEST
SAN ANTONIO, TX 7823000

12/14/2015 16:59:58
MID: XXXXXXXXXXXX429 TID: XXXX124

CREDIT CARD

AMEX SALE

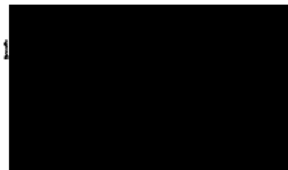
CARD # XXXXXXXXXXXX1001
INVOICE 0032
SEQ #: 0029
Batch #: 002367
Approval Code: 586570
Entry Method: Swiped
Mode: Online

SALE AMOUNT \$5351.88

I agree to pay above total amount
according to card issuer agreement.
(Merchant Agreement if Credit Voucher)

X

ROBERT J MUELLER



2015-12-14
3

Americus Diamond

12362 IH 10 West, San Antonio, TX 78230 210-561-1000 12/14/2015

Claim Check For Receipt 357847

Due/Mail Date 12/14/2015 Time Due 7:30 PM

ROBERT MUELLER

Ring Sizes: 8.5

All items purchased on Receipt 357847 have been delivered to the customer except for the items listed below.

SIZE LADIES 14K WHITE GOLD 3 STONE RING TO A SIZE 8.5

I have received my Claim Check and authorize the work to be completed.

Signature

Date

12-14-2015

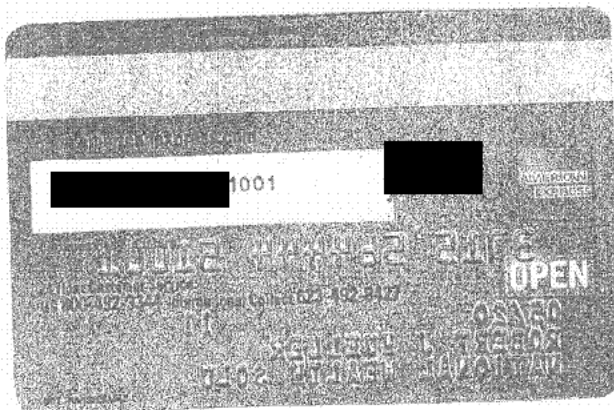
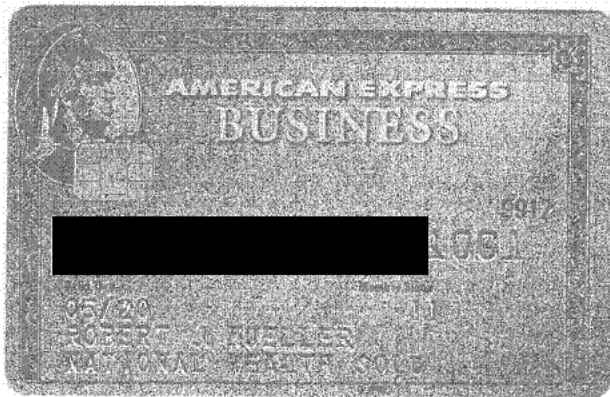
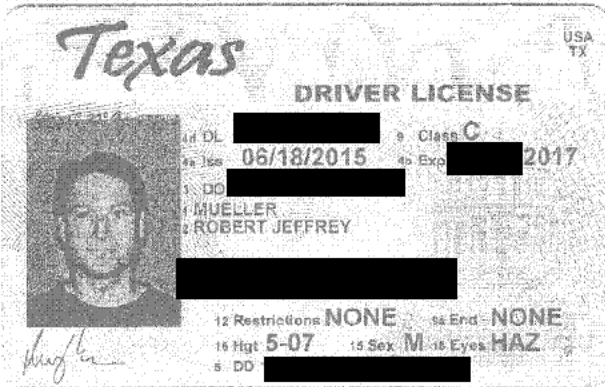
Items cannot be picked up without this Claim Check.

Americus Diamond cannot guarantee customer's diamonds or colored gemstones during setting.

Americus Diamond cannot guarantee work done on merchandise purchased elsewhere.

Americus Diamond is not responsible for items left over 60 days.

2015.12.14
4



AMERICUS DIAMOND
12362 IH 13 WEST
SAN ANTONIO, TX 7823000
12/14/2015 16:59:58
MID: XXXXXXXXXXXXXXX29 TID: XXXXX124

CREDIT CARD
AMEX SALE

CARD #	XXXXXXXXXXXX1001
INVOICE	0032
SEQ #	0029
Batch #	002367
Approval Code	586570
Entry Method	Swiped
Mode	Online

SALE AMOUNT \$5351.88

I agree to pay above total amount
according to card issuer agreement.
(Merchant agreement if Credit Voucher)

X
ROBERT J. MUELLER

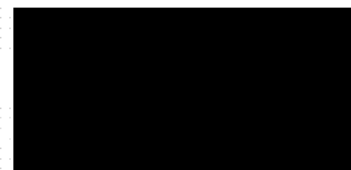


EXHIBIT 48

Business Gold Rewards
NATIONAL WEALTH SOLU
ROBERT J MUELLER

Closing Date 03/09/16 Next Closing Date 04/08/16

DUPLICATE COPY

OPENSM

p. 1/21

Account Ending [REDACTED] 001

New Balance **\$15,657.83**

Please Pay By **03/24/16[‡]**


[‡] Payment is due upon receipt. We suggest you pay by the Please Pay By date.

 See page 2 for important information about your account.

Membership Rewards® Points

Available and Pending as of 01/31/16

342,650

 For more details about Rewards, please
visit americanexpress.com/rewardsinfo

Account Summary

Previous Balance	\$15,674.99
Payments/Credits	-\$30,282.38
New Charges	+\$30,265.22
Fees	+\$0.00


New Balance **\$15,657.83**

Days in Billing Period: 31

Customer Care

 **Pay by Computer**
open.com/pbc

Customer Care	Pay by Phone
1-800-492-3344	1-800-472-9297

 See Page 2 for additional information.

↓ Please fold on the perforation below, detach and return with your payment ↓

 **Payment Coupon**
Do not staple or use paper clips

 **Pay by Computer**
open.com/pbc

 **Pay by Phone**
1-800-472-9297

Account Ending [REDACTED] **001**

Enter 15 digit account # on all payments.
Make check payable to American Express.

ROBERT J MUELLER
NATIONAL WEALTH SOLU
12015 TREEWELL GLN
SAN ANTONIO TX 78249-3932

Please Pay By
03/24/16
Amount Due
\$15,657.83

☐ Check here if your address or
phone number has changed.
Note changes on reverse side.



AMERICAN EXPRESS
P.O. BOX 650448
DALLAS TX 75265-0448

CI-7VM0Z AMEX001045

SEC-RFPA-AMEX-E-0002809

ROBERT J MUELLER

DUPLICATE COPY
Account Ending 1001

p. 2/21

Payments: Your payment must be sent to the payment address shown on your statement and must be received by 5 p.m. local time at that address to be credited as of the day it is received. Payments we receive after 5 p.m. will not be credited to your Account until the next day. Payments must also: (1) include the remittance coupon from your statement; (2) be made with a single check drawn on a US bank and payable in US dollars, or with a negotiable instrument payable in US dollars and clearable through the US banking system; and (3) include your Account number. If your payment does not meet all of the above requirements, crediting may be delayed and you may incur late payment fees and additional interest charges. Electronic payments must be made through an electronic payment method payable in US dollars and clearable through the US banking system. If we accept payment in a foreign currency, we will convert it into US dollars at a conversion rate that is acceptable to us, unless a particular rate is required by law. Please do not send post-dated checks as they will be deposited upon receipt. Any restrictive language on a payment we accept will have no effect on us without our express prior written approval. We will re-present to your financial institution any payment that is returned unpaid.

Permission for Electronic Withdrawal: (1) When you send a check for payment, you give us permission to electronically withdraw your payment from your deposit or other asset account. We will process checks electronically by transmitting the amount of the check, routing number, account number and check serial number to your financial institution, unless the check is not processable electronically or a less costly process is available. When we process your check electronically, your payment may be withdrawn from your deposit or other asset account as soon as the same day we receive your check, and you will not receive that cancelled check with your financial account statement. If we cannot collect the funds electronically we may issue a draft against your deposit or other asset account for the amount of the check. (2) By using Pay By Computer, Pay By Phone or any other electronic payment service of ours, you give us permission to electronically withdraw funds from the deposit or other asset account you specify in the amount you request. Payments using such services of ours received after 8:00 p.m. MST may not be credited until the next day.

How We Calculate Your Balance: We use the Average Daily Balance (ADB) method (including new transactions) to calculate the balance on which we charge interest for Pay Over Time balances on your Account. Call the Customer Care number listed below for more information about this balance computation method and how resulting interest charges are determined. *The method we use to calculate the ADB and interest results in daily compounding of interest.*

How to Avoid Paying Interest: If you have a Pay Over Time balance, your due date is at least 25 days after the close of each billing period. We will not charge interest on charges added to a Pay Over Time balance if you pay the Account Total New Balance by the due date each month.

Foreign Currency Charges: If you make a Charge in a foreign currency, we will convert it into US dollars on the date we or our agents process it. We will choose a conversion rate that is acceptable to us for that date, unless a particular rate is required by law. The conversion rate we use is no more than the highest official rate published by a government agency or the highest interbank rate we identify from customary banking sources on the conversion date or the prior business day. This rate may differ from rates in effect on the date of your charge. Charges converted by establishments will be billed at the rates such establishments use.

Credit Balance: A credit balance (designated CR) shown on this statement represents money owed to you. If within the six-month period following the date of the first statement indicating the credit balance you do not request a refund or charge enough to use up the credit balance, we will send you a check for the credit balance within 30 days if the amount is \$1.00 or more.

Credit Reporting: We may report information about your Account to credit bureaus. Late payments, missed payments, or other defaults on your Account may be reflected in your credit report.



Customer Care & Billing Inquiries
International Collect
Large Print & Braille Statements
Lost or Stolen Card
Express Cash

1-800-678-0745
1-336-393-1111
1-800-678-0745
1-800-678-0745
1-800-CASH-NOW

Hearing Impaired

TTY: 1-800-221-9950

FAX: 1-800-695-9090

In NY: 1-800-522-1897



Website: americanexpress.com
Mobile Site: amexmobile.com

**Customer Care
& Billing Inquiries**
P.O. BOX 981535
EL PASO, TX
79998-1535

Payments
P.O. BOX 650448
DALLAS TX 75265-
0448

Change of Address

If correct on front, do not use.

- To change your address online, visit www.americanexpress.com/updatecontactinfo
- For Name, Company Name, and Foreign Address or Phone changes, please call Customer Care.
- Please print clearly in blue or black ink only in the boxes provided.

Street Address

City, State

Zip Code

Area Code and
Home Phone

Area Code and
Work Phone

Email

Pay Your Bill with AutoPay

- Avoid late fees
- Save time

Deduct your payment from your bank account automatically each month

Visit americanexpress.com/autopay today to enroll.

For information on how we protect your privacy and to set your communication and privacy choices, please visit www.americanexpress.com/privacy.

CI-7VM0Z AMEX001046

SEC-RFPA-AMEX-E-0002810

Business Gold Rewards
NATIONAL WEALTH SOLU
ROBERT J MUELLER
 Closing Date 03/09/16

DUPLICATE COPY

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Account Ending [REDACTED] 01

Payments and Credits

Summary

	Total
Payments	-\$30,000.00
Credits	
ROBERT J MUELLER [REDACTED] 1001	-\$282.38
Total Payments and Credits	-\$30,282.38

Detail *Indicates posting date

Payments	Amount
03/09/16* ROBERT J MUELLER ONLINE PAYMENT - THANK YOU	-\$30,000.00
Credits	Amount
02/15/16 ROBERT J MUELLER AMAZON.COM AMZN.COM/BILL WA DIRECT MKTG MISC	-\$136.08
02/15/16 ROBERT J MUELLER AMAZON MKTPLACE PMTS AMZN.COM/BILL WA DIRECT MKTG MISC	-\$42.95
02/17/16* ROBERT J MUELLER 5% OPEN Savings at 1-800-FLOWERS.COM 1-800-FLOWERS.COM \$119.04 02/11/2016	-\$5.95
02/22/16 ROBERT J MUELLER AMAZON.COM AMZN.COM/BILL WA DIRECT MKTG MISC	-\$97.40

New Charges

Summary

	Total
ROBERT J MUELLER [REDACTED] 1001	\$26,617.90
LEAH L MUELLER [REDACTED] 019	\$3,647.32
Total New Charges	\$30,265.22

Detail



ROBERT J MUELLER
 Card Ending [REDACTED] 001

	Amount
02/07/16 SHELL OIL 57528762008 SAN ANTONIO TX AUTO FUEL DISPENSER	\$33.10
02/08/16 AMAZON MKTPLACE PMTS AMZN.COM/BILL WA BOOK STORES	\$330.92
02/08/16 AMAZON MKTPLACE PMTS AMZN.COM/BILL WA BOOK STORES	\$77.85
02/09/16 AMAZON MKTPLACE PMTS AMZN.COM/BILL WA BOOK STORES	\$11.99

CI-7VM0Z AMEX001047
 Continued on reverse

SEC-RFPA-AMEX-E-0002811

ROBERT J MUELLER

DUPLICATE COPY
Account Ending 001

p. 4/21

Detail Continued

					Amount
02/09/16	HEB				\$104.03
	SAN ANTONIO TX				
	2109389488				
02/10/16	SW AIR				\$238.98
	DALLAS TX				
	SOUTHWEST AIRLINES (MASTE				
	From:	To:	Carrier:	Class:	
	DALLAS/FORT WORTH	SAN ANTONIO INTERN	WN	K	
		N/A	YY	00	
		N/A	YY	00	
		N/A	YY	00	
	Ticket Number: 5262181864390		Date of Departure: 02/12		
	Passenger Name: NELSON/LEAH L				
	Document Type: PASSENGER TICKET				
02/10/16	JUST RIGHT LAWNS INC 0024				\$27.06
	AUSTIN TX				
	877-966-9464				
	Description				
	JUST RIGHT LAWNS IN				
02/10/16	SIGNATURE ART & DESIGN LLC				\$1,431.18
	San Antonio TX				
	squareup.com/receipts				
02/10/16	INTIMINA BY LELO				\$238.00
	7026608803 NV				
	DIRECT MKTG MISC				
	Description				
	DRUGSTORE (EXCLUDIN				
02/10/16	MCCOMBS TOYOTA - NEW 0512				\$2,500.00
	SAN ANTONIO TX				
	210-530-3000				
	Description				
	AUTO SLS/SVC/RPR				
02/10/16	SCRATCH AND GRAIN BAKING 6500000088573				\$106.99
	LAKE OSWEGO OR				
	5036766740				
	Description	Price			
	SCRATCH AND GRAIN B	\$106.99			
02/11/16	SPICE OF LIFE CATERING 0494				\$3,351.42
	SAN ANTONIO TX				
	210-366-1220				
	Description				
	CATERING				
02/11/16	AMAZON.COM				\$136.08
	AMZN.COM/BILL WA				
	MERCHANDISE				
02/11/16	AMAZON.COM				\$303.06
	AMZN.COM/BILL WA				
	MERCHANDISE				
02/11/16	NETFLIX.COM				\$25.96
	866-579-7172 CA				
	DVD RENTALS				

CI-7VM0Z AMEX001048
Continued on next page

SEC-RFPA-AMEX-E-0002812

Business Gold Rewards
 NATIONAL WEALTH SOLU
 ROBERT J MUELLER
 Closing Date 03/09/16

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p. 5/21

Account Ending [REDACTED] 1001

Detail Continued

		Amount
02/11/16	1-800-FLOWERS.COM (800)468-1141 NY FLORAL PROD	\$119.04
02/11/16	LUBYS CAFE #0185 Q99 000000185 SAN ANTONIO TX 8008864600 Description RESTAURANT CHARGES	\$23.01
02/12/16	THE MAGNOLIA PANCAKE HAUS 650000006554 SAN ANTONIO TX 2104960828 TIP \$4.00	\$39.11
02/12/16	LOWE'S SAN ANTONIO TX 210-647-4300	\$34.14
02/12/16	STONE WERKS BIG ROCK GRILL SAN ANTONIO TX 210-408-0109 Description FOOD/BEVERAGE	\$87.54
02/13/16	AMAZON MKTPLACE PMTS AMZN.COM/BILL WA BOOK STORES	\$126.82
02/13/16	LA MADELEINE # 35203 0087 SAN ANTONIO TX 210-499-0208 Description FOOD/BEVERAGE	\$25.83
02/13/16	LA MADELEINE # 35203 0087 SAN ANTONIO TX 210-499-0208 Description FOOD/BEVERAGE	\$13.80
02/13/16	SHELL OIL 57544006604 SAN ANTONIO TX AUTO FUEL DISPENSER	\$41.62
02/13/16	AMAZON MKTPLACE PMTS AMZN.COM/BILL WA BOOK STORES	\$42.95
02/14/16	AMAZON MKTPLACE PMTS AMZN.COM/BILL WA BOOK STORES	\$136.00
02/14/16	AMAZON MKTPLACE PMTS AMZN.COM/BILL WA BOOK STORES	\$64.99
02/15/16	AMAZON MKTPLACE PMTS AMZN.COM/BILL WA BOOK STORES	\$159.99

CI-7VM0Z AMEX001049
 Continued on reverse

SEC-RFPA-AMEX-E-0002813

ROBERT J MUELLER

DUPLICATE COPY
Account Ending [REDACTED] 001

p. 6/21

Detail Continued

		Amount
02/15/16	AMAZON MKTPLACE PMTS AMZN.COM/BILL WA BOOK STORES	\$11.99
02/15/16	AMAZON MKTPLACE PMTS AMZN.COM/BILL WA BOOK STORES	\$11.47
02/15/16	ITUNES.COM/BILL ITUNES.COM/BILL CUPERTINO CA ITUNES STORE & APP STORE	\$54.11
02/15/16	AMAZON MKTPLACE PMTS AMZN.COM/BILL WA BOOK STORES	\$22.21
02/15/16	AMAZON MKTPLACE PMTS AMZN.COM/BILL WA BOOK STORES	\$42.03
02/15/16	IN *WOLF WEDDINGS & EVENTS SAN ANTONIO TX 2102697996	\$4,845.37
02/15/16	AMAZON MKTPLACE PMTS AMZN.COM/BILL WA BOOK STORES	\$40.95
02/15/16	AMAZON.COM AMZN.COM/BILL WA MERCHANDISE	\$208.80
02/15/16	SAINT MARY'S HALL 878877000070902 SAN ANTONIO TX 2104839100	\$150.00
02/16/16	SW AIR DALLAS TX SOUTHWEST AIRLINES (MASTE From: To: Carrier: Class: SAN ANTONIO INTERN DALLAS/FORT WORTH WN K N/A YY 00 N/A YY 00 N/A YY 00 Ticket Number: 5262183776993 Date of Departure: 02/21 Passenger Name: NELSON/LEAH L Document Type: PASSENGER TICKET	\$238.98
02/16/16	AMAZON MKTPLACE PMTS AMZN.COM/BILL WA BOOK STORES	\$159.28
02/16/16	AMAZON.COM AMZN.COM/BILL WA MERCHANDISE	\$47.60
02/16/16	AMAZON MKTPLACE PMTS AMZN.COM/BILL WA BOOK STORES	\$21.15
02/16/16	AMAZON MKTPLACE PMTS AMZN.COM/BILL WA BOOK STORES	\$37.89

CI-7VM0Z AMEX001050
Continued on next page

SEC-RFPA-AMEX-E-0002814

Business Gold Rewards
NATIONAL WEALTH SOLU
ROBERT J MUELLER
 Closing Date 03/09/16

DUPLICATE COPY

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p. 7/21

Account Ending [REDACTED] 001

Detail Continued

			Amount
02/16/16	AMAZON.COM		\$47.60
	AMZN.COM/BILL	WA	
	MERCHANDISE		
02/16/16	ETSY.COM		\$49.00
	ETSY.COM/HELP	NY	
	8889614798		
	Description	Price	
	MISCELLANEOUS APPAR	\$49.00	
02/17/16	ETSY.COM		\$35.20
	ETSY.COM/HELP	NY	
	8889614798		
	Description	Price	
	MISCELLANEOUS APPAR	\$35.20	
02/18/16	PAYPAL *CATSTESTING		\$855.00
	4029357733	CA	
	402-935-7733		
	Description		
	CONSULTING		
02/18/16	HEB		\$38.19
	SAN ANTONIO	TX	
	2109389488		
02/18/16	AADVANTAGE ELITE BOOST		\$499.00
	(800)882-8880	OK	
	8008828880		
02/20/16	AMAZON.COM		\$48.70
	AMZN.COM/BILL	WA	
	MERCHANDISE		
02/20/16	CORNER STORE 1003 000000000643383		\$21.24
	SAN ANTONIO	TX	
	2106848119		
02/20/16	EXXONMOBIL 4794		\$34.20
	SAN ANTONIO	TX	
	210-558-0790		
	Description		
	GAS/SERVICES		
02/20/16	AMAZON.COM		\$48.70
	AMZN.COM/BILL	WA	
	MERCHANDISE		
02/20/16	PEI WEI #0112 Q02		\$59.74
	SAN ANTONIO	TX	
	602-957-8986		
	FOOD	\$59.74	
02/21/16	ADOBE *CREATIVE CLOUD Adobe Systems		\$54.11
	SAN JOSE	CA	
	800-833-6687		
02/22/16	ROME'S PIZZA		\$201.35
	HELOTES	TX	
	2106959933		
	Description		
	REFER TO RECEIPT		

CI-7VM0Z AMEX001051

Continued on reverse

SEC-RFPA-AMEX-E-0002815

ROBERT J MUELLER

DUPLICATE COPY
Account Ending 001

p. 8/21

Detail Continued

		Amount
02/23/16	AMAZON MKTPLACE PMTS AMZN.COM/BILL WA BOOK STORES	\$297.43
02/23/16	HEB GROCERY SAN ANTONIO TX 2109384262	\$24.83
02/24/16	JUST RIGHT LAWNS INC 0024 AUSTIN TX 877-966-9464 Description JUST RIGHT LAWNS IN	\$27.06
02/24/16	SIRIUSXM.COM/ACCT 888-635-5144 NY XM SATELITE	\$108.47
02/24/16	SAWS 542929806250551 SAN ANTONIO TX 2107047297 Description Price UTILITIES ELEC,GAS, \$79.76	\$79.76
02/24/16	SAWS CONV. FEE NASHVILLE TN 6157306367 Description Price Government Agencies \$2.25	\$2.25
02/24/16	SPEC'S LIQUORS SAN ANTONIO TX 7135268787	\$49.35
02/24/16	USPS.COM CLICKNSHIP WASHINGTON DC 800-3447779	\$6.45
02/25/16	AMAZON MKTPLACE PMTS AMZN.COM/BILL WA BOOK STORES	\$47.97
02/25/16	THE HOME DEPOT SAN ANTONIO TX 800-654-0688	\$62.61
02/25/16	HEB SAN ANTONIO TX 2109389488	\$51.42
02/25/16	COSTCO WHOLESALE SAN ANTONIO TX 2102002023	\$100.99
02/25/16	AMAZON MKTPLACE PMTS AMZN.COM/BILL WA BOOK STORES	\$327.99
02/25/16	USPS PO BOXES 101510 41866101510 WASHINGTON DC 800-3447779	\$82.00

CI-7VM0Z AMEX001052
Continued on next page

SEC-RFPA-AMEX-E-0002816

Business Gold Rewards
NATIONAL WEALTH SOLU
ROBERT J MUELLER
 Closing Date 03/09/16

DUPLICATE COPY

OPENSM

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Account Endin [REDACTED] 1001

Detail Continued

					Amount
02/25/16	FIVE STAR CLEANERS 1 650000008120472				\$95.73
	SAN ANTONIO TX				
	2106990799				
	Description	Price			
	FIVE STAR CLEANERS	\$95.73			
02/26/16	JASONS DELI-SONTERRA 800000751773001				\$541.65
	SAN ANTONIO TX				
	2105456888				
	FOOD/BEVERAGE	\$481.65			
	TIP	\$60.00			
02/26/16	AT&T*BILL PAYMENT 956				\$126.99
	DALLAS TX				
	800-331-0500				
	Description				
	TELEPHONE SERVICE/E				
02/27/16	THE MAGNOLIA PANCAKE HAUS 650000006554				\$108.37
	SAN ANTONIO TX				
	2104960828				
	TIP	\$14.00			
02/27/16	SHELL OIL 57545758401				\$41.02
	SAN ANTONIO TX				
	AUTO FUEL DISPENSER				
02/27/16	BUC-EE'S #22/UNBRANDED				\$26.02
	NEW BRAUNFELS TX				
	CONVENIENCE				
	Description				
	UNBRANDED				
	TAX				
02/28/16	AA MISC SALE/ TAX/ FEE/EX BAG 4510510				\$35.00
	DALLAS TX				
	AMERICAN AIRLINES				
	From:	To:	Carrier:	Class:	
	N/A	N/A	YY	00	
		N/A	YY	00	
		N/A	YY	00	
		N/A	YY	00	
	Ticket Number: 0010272663373		Date of Departure: 02/28		
	Passenger Name: MUELLER/ROBERT J				
	Document Type: EXCESS BAGGAGE				
02/28/16	SAFEWAY STORE 1209				\$141.94
	KAPAA HI				
	GROCERY STORE				
02/28/16	TIME WARNER CABLE				\$302.55
	888-TWCABLE TX				
	CABLE SVCS				
02/28/16	HUDSONNEWS ST1247 0000				\$28.34
	CARSON CA				
	800-326-7711				
	Description				
	NEWS DEALERS/NEWSST				

CI-7VM0Z AMEX001053
 Continued on reverse

SEC-RFPA-AMEX-E-0002817

ROBERT J MUELLER

DUPLICATE COPY
Account Ending 1001

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Detail Continued

					Amount
02/28/16	THE PONO KAI INTERVAL OWN 161000184799				\$39.30
	KAPAA HI				
	8088229831				
02/28/16	GRAND HYATT DFW				\$298.32
	DALLAS TX				
	Arrival Date	Departure Date			
	02/27/16	02/28/16			
	00000000				
	LODGING				
02/29/16	DUKE'S CANOE CLUB DUKE'S CANOE CL				\$95.57
	LIHUE HI				
	8082469599				
	TIP	\$15.00			
02/29/16	COURTYARD 27M				\$1,250.37
	SAN ANTONIO TX				
	Arrival Date	Departure Date			
	02/22/16	02/29/16			
	00000000				
02/29/16	SAFEWAY STORE 1209				\$31.10
	KAPAA HI				
	GROCERY STORE				
02/29/16	KALYPSO ISLAND BAR GRILL KALYPSO ISLAN				\$48.00
	HANALEI HI				
	8088269700				
	TIP	\$8.00			
02/29/16	MERRIMAN'S HAWAII				\$211.04
	KOLOA HI				
	8084467540				
	TIP	\$35.00			
02/29/16	BLUE GINGER THE SHOPS				\$750.00
	KOLOA HI				
	808-742-2633				
03/01/16	BRENNECKE'S BEACH BROILER				\$62.00
	KOLOA HI				
	8087427588				
	TIP	\$8.39			
03/01/16	IN *MAKANA ALOHA PHOTOGRAPHY				\$1,500.00
	KAPAA HI				
	8086527429				
03/01/16	BRENNECKE'S BEACH CENTER				\$46.72
	KOLOA HI				
	8087427505				
03/02/16	THE RIGHT SLICE LLC				\$6.21
	Kalaheo HI				
	squareup.com/receipts				
03/02/16	WWW.ITUNES.COM/BILL				\$0.99
	CUPERTINO CA				
	ITUNES STORE & APP STORE				

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Continued on next page

SEC-RFPA-AMEX-E-0002818

Business Gold Rewards
NATIONAL WEALTH SOLU
ROBERT J MUELLER
 Closing Date 03/09/16

DUPLICATE COPY

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Account Ending [REDACTED] 001

Detail Continued

		Amount
03/02/16	HUKILAU LANAI HUKILAU LANAI KAPAA HI 8086518770 TIP \$25.00	\$30.21
03/02/16	SHELL OIL 10010232006 KAPAA HI AUTO FUEL DISPENSER	\$37.85
03/02/16	MES*RINGCENTRAL, INC BELMONT CA 3070050019 94002	\$36.09
03/02/16	ISLAND TACOS 130000080423001 WAIMEA HI 8083389896	\$29.69
03/02/16	PARADISE SHELLS WAIMEA HI 808-335-3385 Description GIFT/NOVELTY/SOUVEN	\$21.87
03/03/16	JOJOS WAIMEA Waimea HI GOODS/SERVICES	\$14.02
03/03/16	MES*RINGCENTRAL, INC BELMONT CA 3969027008 94002	\$41.92
03/03/16	CRAZY SHIRTS LIHUE HI FAMILY CLOTHING	\$30.20
03/03/16	MAUI DIVERS OF HAWAII LIMITED LIHUE HI 8089438309	\$477.60
03/03/16	SMITHS MOTOR BOAT SVC KAPAA HI 808-821-6873 Description AMUSEMENT & RECREAT	\$36.00
03/04/16	WHALERS GENERAL STORE KOLOA HI 8087357383 Description GENERAL MERCHANDISE	\$116.59
03/04/16	GODADDY.COM 480-505-8855 AZ (480)505-8855	\$13.17
03/05/16	MICROSOFT *ONEDRIVE 0000 BILL.MS.NET WA 800-642-7676 Description COMPUTER DATA PROCE	\$2.12

CI-7VM0Z AMEX001055
 Continued on reverse

SEC-RFPA-AMEX-E-0002819

ROBERT J MUELLER

DUPLICATE COPY
Account Ending 001

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Detail Continued

					Amount
03/05/16	KEOKI'S PARADISE KEOKI'S PARADIS				\$75.52
	KOLOA HI				
	8087427534				
	TIP	\$25.00			
03/06/16	AA MISC SALE/ TAX/ FEE/EX BAG 1210410				\$35.00
	LIHUE HI				
	AMERICAN AIRLINES				
	From:	To:	Carrier:	Class:	
	N/A	N/A	YY	00	
		N/A	YY	00	
		N/A	YY	00	
		N/A	YY	00	
	Ticket Number: 0010273324210		Date of Departure: 03/06		
	Passenger Name: NELSON/LEAH L				
	Document Type: EXCESS BAGGAGE				
03/06/16	HERTZ CAR RENTAL				\$91.69
	800-654-4173 HI				
	Location		Date		
	Rental: LIHUE HI		16/02/28		
	Return: LIHUE HI		16/03/06		
	Agreement Number: 371291410				
	Renter Name: MUELLER/ROBERT				
03/06/16	COSTCO GAS				\$21.60
	LIHUE HI				
	8082414000				
03/06/16	DUNKIN DONUTS				\$16.75
	LOS ANGELES CA				
	FAST FOOD RESTAURANT				
	FOOD/BEVERAGE	\$16.75			
03/06/16	CRAZY SHIRTS				\$111.45
	KOLOA HI				
	FAMILY CLOTHING				
03/06/16	WHALERS GENERAL STORE				\$36.93
	KOLOA HI				
	8087357383				
	Description				
	GENERAL MERCHANDISE				
03/06/16	CAFETERIA/COFFEE SHOP LIH				\$11.95
	LIHUE HI				
	808-2458913				
	FOOD	\$11.95			
03/06/16	DUKE'S CANOE CLUB DUKE'S CANOE CL				\$49.75
	LIHUE HI				
	8082469599				
	TIP	\$6.00			
03/07/16	REAL FOOD DAILY				\$8.67
	LOS ANGELES CA				
	310-6463472				
	FOOD	\$8.67			
03/07/16	HEB				\$135.24
	SAN ANTONIO TX				
	2109389488				

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SEC-RFPA-AMEX-E-0002820

Business Gold Rewards
NATIONAL WEALTH SOLU
ROBERT J MUELLER
 Closing Date 03/09/16

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Account Ending [REDACTED] 1001

Detail Continued

		Amount
03/08/16	WWW.ITUNES.COM/BILL CUPERTINO CA ITUNES STORE & APP STORE	\$21.64
03/08/16	PRINCESS RESERVATIONS SANTA CLARITA CA Ticket No: 9H6CGP	\$343.25



LEAH L MUELLER
 Card Ending [REDACTED] 019

		Amount
02/22/16	TARGET HURST TX DISCOUNT STORE	\$174.09
02/22/16	CHARMING CHARLIE 94 HURST TX WOMEN'S ACCESSORIES	\$43.31
02/22/16	CHEVRON NT PETROLEUM-HU 0212577 FORT WORTH TX 0000000000 Description Price FUEL/MISCELLANEOUS \$26.18 001 UNL REG	\$26.18
02/22/16	PAYLESS SHOES0010371 92600010371 HURST TX 817-2859190	\$171.35
02/22/16	PAYLESS SHOES0010371 92600010371 HURST TX 817-2859190	\$59.07
02/22/16	CHICK-FIL-A #01404 000000000232803 FORT WORTH TX 8177374904	\$8.15
02/22/16	CHICK-FIL-A #01404 000000000232803 FORT WORTH TX 8177374904	\$2.75
02/22/16	TARGET HURST TX DISCOUNT STORE	\$117.06
02/22/16	RED ROBIN #502 502 RED ROBIN #502 HURST TX 820 NORTHEAST MALL BLVD FOOD/BEVERAGE \$46.26 TIP \$15.00	\$61.26
02/22/16	WALGREENS HURST TX 8002892273 Description REFER TO RECEIPT	\$134.03

CI-7VM0Z AMEX001057
 Continued on reverse

SEC-RFPA-AMEX-E-0002821

ROBERT J MUELLER

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Account Ending 0001

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Detail Continued

		Amount
02/22/16	WALGREENS HURST TX 8002892273 Description REFER TO RECEIPT	\$36.26
02/23/16	AMAZON MKTPLACE PMTS AMZN.COM/BILL WA BOOK STORES	\$29.99
02/23/16	JCPENNEY HURST TX 817-284-4761 Description RETAIL MERCHANDISE	\$86.58
02/23/16	JCPENNEY HURST TX 817-284-4761 Description RETAIL MERCHANDISE	\$123.40
02/23/16	CHARMING CHARLIE FORT WORTH TX WOMEN'S ACCESSORIES	\$27.07
02/23/16	CENTRAL MARKET #545 000000000879710 FT WORTH TX 8179894700	\$17.95
02/23/16	CENTRAL MARKET #545 000000000879710 FT WORTH TX 8179894700	\$6.56
02/23/16	DSW SHOE WAREHOUSE HURST TX SHOE STORE	\$242.10
02/23/16	AMAZON MKTPLACE PMTS AMZN.COM/BILL WA BOOK STORES	\$34.99
02/23/16	BATH & BODY WORKS 1398 FORT WORTH TX 817-377-4004	\$88.22
02/23/16	AMAZON MKTPLACE PMTS AMZN.COM/BILL WA BOOK STORES	\$34.95
02/24/16	CHICK-FIL-A HURST TX 8175908889	\$24.30
02/25/16	TORCHYS TACOS - FORTWORTH FORT WORTH TX 5124418900 Description REFER TO RECEIPT	\$17.32
02/25/16	EUROPEAN WAX CENTER BAN 000000001 SAN ANTONIO TX 2105239999	\$6.00

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SEC-RFPA-AMEX-E-0002822

Business Gold Rewards
NATIONAL WEALTH SOLU
ROBERT J MUELLER
 Closing Date 03/09/16

DUPLICATE COPY

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Account Ending [REDACTED] 1001

Detail Continued

		Amount
02/25/16	EUROPEAN WAX CENTER BAN 000000001 SAN ANTONIO TX 2105239999	\$81.00
02/25/16	TOM THUMB STORE 2574 FORT WORTH TX GROCERY STORE	\$140.98
02/25/16	SHELL OIL 91002186397 BELTON TX AUTO FUEL DISPENSER	\$24.89
02/25/16	CHICK-FIL-A #03295 00000000041582 WACO TX 9999999999	\$32.18
02/25/16	Sharkey's Cuts for Kid San Antonio TX 210-745-2866	\$78.34
02/26/16	GOSQ.COM MARY STONE San Antonio TX squareup.com/receipts	\$700.00
02/26/16	MCDONALD'S F25502 000000000541227 SAN ANTONIO TX 2106989181	\$7.32
02/26/16	MCDONALD'S F25502 000000000541227 SAN ANTONIO TX 2106989181	\$18.25
02/27/16	BUC-EE'S #22/UNBRANDED NEW BRAUNFELS TX CONVENIENCE Description UNBRANDED TAX	\$18.43
02/27/16	CHICK-FIL-A #00680 000000000521884 SAN ANTONIO TX 2106996100	\$17.76
02/28/16	AA INFLIGHT MC FACET 4 AA INFLIGHT MC PHOENIX AZ 800-901-9150	\$4.00
03/02/16	HUI O LAKA HUI O LAKA KEKAHA HI 8083359975 Description Price GEN MERCH \$18.00	\$18.00
03/03/16	THE RIGHT SLICE LLC Lihue HI squareup.com/receipts	\$15.10
03/03/16	ABC #59 HAWAII 0059 LIHUE HI 808-245-7071 Description ON-BOARD CRUISE SHO	\$38.73

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Continued on reverse

SEC-RFPA-AMEX-E-0002823

ROBERT J MUELLER

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Account Ending [REDACTED] 001

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Detail Continued

		Amount
03/04/16	LONGS 10474 000010474 KOLOA HI 8007467287 PHARMACIES	\$21.94
03/07/16	TARGET CITYVIEW 1770 FORT WORTH TX DISCOUNT STORE	\$249.03
03/07/16	BORDER GRILL T575730 53132575730 LOS ANGELES CA 310-6463472 FOOD	\$6.81
03/07/16	BORDER GRILL T575730 53132575730 LOS ANGELES CA 310-6463472 FOOD	\$23.98
03/07/16	CENTRAL MARKET #545 000000000879710 FT WORTH TX 8179894700	\$94.54
03/07/16	BUC-EE'S #22/UNBRANDED NEW BRAUNFELS TX CONVENIENCE Description UNBRANDED TAX	\$25.82
03/07/16	BUC-EE'S #22/UNBRANDED NEW BRAUNFELS TX CONVENIENCE Description UNBRANDED TAX	\$21.96
03/07/16	SPROUTS FARMERS MARKET FORT WORTH TX 4808148016	\$25.92
03/07/16	CHICK-FIL-A #01404 000000000232803 FORT WORTH TX 8177374904	\$3.82
03/07/16	CHICK-FIL-A #03295 000000000041582 WACO TX 9999999999	\$24.03
03/07/16	COSTCO GAS FORT WORTH TX 8173004752	\$25.61
03/08/16	OLD NAVY US 3526 SAN ANTONIO TX FAMILY CLOTHING	\$355.94

Fees

	Amount
Total Fees for this Period	\$0.00

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SEC-RFPA-AMEX-E-0002824

Business Gold Rewards
NATIONAL WEALTH SOLU
ROBERT J MUELLER
Closing Date 03/09/16

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Account Ending [REDACTED] 001

2016 Fees and Interest Totals Year-to-Date	
Total Fees in 2016	\$0.00
Total Interest in 2016	\$0.00

ROBERT J MUELLER

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Account Endin [REDACTED] 001

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CI-7VM0Z AMEX001062

SEC-RFPA-AMEX-E-0002826

DUPLICATE COPY**Membership Rewards®
Monthly Statement and Program News**

p. 19/21

Prepared for **ROBERT J MUELLER**Account Number **██████████ 5484****Total Points Balance 342,650****Points Earned this Period 61,545****Account Summary** January 1, 2016 - January 31, 2016

Opening Points Balance	431,105
Points Earned this Period	+61,545
Points Used this Period	0
Reinstated Points and Adjustments	-150,000
Total Points Balance	342,650

Points Earned this Period are pending until charges are paid in full and all your accounts are in good standing.**Questions About Your Account?**
1-800-297-1300
 International Collect: 305-816-2799
Did You Know?**Use Points For Your Charges**

Use your Card for charges like travel, dining, groceries, and more, then go online and use the points you earned toward your eligible charges.

Learn more at
membershiprewards.com/yourcharges

Points Transaction Detail

January 1, 2016 - January 31, 2016

Points Earned this Period	Points Activity On Eligible Charges	Bonus Points Awarded	Total Points Activity Per Card
Business Gold Rewards XXXX-XXXX-██████001	30,852	8,130 3X AIRFARE GA3 462 2X US GAS GG2 2 2X US COMPUTER PROVIDERS GC2	39,446
Business Platinum XXXX-XXXX-██████2003	20,075	1,211 FedEx - OPEN Savings A3SF 153 Hertz - visit opensavings.com A6H4	21,439
Add'l Business Platinum XXXX-XXXX-██████2029	660	0	660
Total	51,587	9,958	61,545
Reinstated Points and Adjustments	Number of Points		Date
Points for Amex Trvl	-150,000		1/09/16
Total	-150,000		

Membership Rewards points earned may be transferred or redeemed as long as all enrolled Card accounts are in good standing. Points transferred or redeemed cannot be reversed back into the program. **Forfeited points can be reinstated for a fee by calling the number provided below or visiting membershiprewards.com.** Terms and Conditions of the Membership Rewards® program apply. For more information, visit membershiprewards.com/terms or call 1-800-297-1300. From overseas, call collect 305-816-2799.

CI-7VM0Z AMEX001063

SEC-RFPA-AMEX-E-0002827

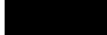
DUPLICATE COPY

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Prepared for

ROBERT J MUELLER

Membership Rewards® Account Number

 5484

CI-7VM0Z AMEX001064

SEC-RFPA-AMEX-E-0002828

OPEN Savings® Summary

DUPLICATE COPY

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NATIONAL WEALTH SOLU
ROBERT J MUELLER

Closing Date 03/09/16

Account Ending [REDACTED] 001

Discounts		Membership Rewards® Points	
This Period	\$5.95	This Period	0
Year to Date	\$19.16	Year to Date	0

Remember, you can get benefits on eligible purchases with OPEN Savings® partners¹ automatically when you use your Business Card from American Express OPEN. Learn more at opensavings.com.

OPEN Savings Benefits	This Period			Year to Date		
Offer Description	Transactions	Savings Earned	Points Earned	Transactions	Savings Earned	Points Earned
1-800-FLOWERS.COM - Visit opensavings.com	\$119.04	\$5.95	0	\$119.04	\$5.95	0
Hertz - visit opensavings.com	\$0.00	\$0.00	0	\$264.13	\$13.21	0
Ongoing Benefits Total	\$119.04	\$5.95	0	\$383.17	\$19.16	0
Grand Totals		\$5.95	0²		\$19.16	0²

Discounts will be applied in the form of a statement credit. For full terms and conditions go to opensavings.com.

1 See individual OPEN Savings partner terms and conditions located at opensavings.com.

2 The Membership Rewards points balance shown above reflects only points received through the OPEN Savings benefit and may not reflect any reversals. Please refer to your Membership Rewards account balance for the most up-to-date balance information.

Get 2 additional Membership Rewards® points for each eligible dollar spent OR a 5% discount on eligible purchases with OPEN Savings® partners. Visit opensavings.com for details.



Merchant participation and offers are subject to change without notice. Maximum annual caps and exclusions may apply to the benefit you can receive. See individual OPEN Savings partner terms and conditions located at opensavings.com.

Offers are made only to Cardmembers who meet certain qualifying criteria. By responding you will be disclosing to the merchant that you meet these criteria.

EXHIBIT 49

Business Gold Rewards


NATIONAL WEALTH SOLU


ROBERT J MUELLER

Closing Date 03/09/17 Next Closing Date 04/07/17

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Account Ending XXXX 001**New Balance** **\$25,932.26****Please Pay By** **03/24/17[‡]**[‡] Payment is due upon receipt. We suggest you pay by the Please Pay By date. See page 2 for important information about your account.

 As a valued Card Member we want to make you aware that, if you have a Pay Over Time feature and should variable APRs increase, the Penalty APR on your account will not exceed 29.99%. Your APRs may be increased to the Penalty APR if we do not receive your payment on time or if your payment is returned by your bank.

Membership Rewards® Points

Available and Pending as of 01/31/17

579,557 For more details about Rewards, please visit americanexpress.com/rewardsinfo**Account Summary**


Previous Balance	\$13,493.00
Payments/Credits	-\$33,865.25
New Charges	+\$46,254.51
Fees	+\$50.00

New Balance **\$25,932.26**

Days in Billing Period: 31

Customer Care **Pay by Computer**
open.com/pbc

Customer Care	Pay by Phone
1-800-492-3344	1-800-472-9297

 See Page 2 for additional information.

↓ Please fold on the perforation below, detach and return with your payment ↓

 **Payment Coupon**
Do not staple or use paper clips **Pay by Computer**
open.com/pbc **Pay by Phone**
1-800-472-9297**Account Ending** XXXX 001Enter 15 digit account # on all payments.
Make check payable to American Express.ROBERT J MUELLER
NATIONAL WEALTH SOLU
12015 TREEWELL GLN
SAN ANTONIO TX 78249-3932Please Pay By
03/24/17
Amount Due
\$25,932.26☐ Check here if your address or phone number has changed.
Note changes on reverse side.AMERICAN EXPRESS
P.O. BOX 650448
DALLAS TX 75265-0448

CI-7VM0Z AMEX001303

SEC-RFPA-AMEX-E-0003067

ROBERT J MUELLER

DUPLICATE COPY
Account Ending 001

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Payments: Your payment must be sent to the payment address shown on your statement and must be received by 5 p.m. local time at that address to be credited as of the day it is received. Payments we receive after 5 p.m. will not be credited to your Account until the next day. Payments must also: (1) include the remittance coupon from your statement; (2) be made with a single check drawn on a US bank and payable in US dollars, or with a negotiable instrument payable in US dollars and clearable through the US banking system; and (3) include your Account number. If your payment does not meet all of the above requirements, crediting may be delayed and you may incur late payment fees and additional interest charges.

Electronic payments must be made through an electronic payment method payable in US dollars and clearable through the US banking system. If we accept payment in a foreign currency, we will convert it into US dollars at a conversion rate that is acceptable to us, unless a particular rate is required by law. Please do not send post-dated checks as they will be deposited upon receipt. Any restrictive language on a payment we accept will have no effect on us without our express prior written approval. We will re-present to your financial institution any payment that is returned unpaid.

Permission for Electronic Withdrawal: (1) When you send a check for payment, you give us permission to electronically withdraw your payment from your deposit or other asset account. We will process checks electronically by transmitting the amount of the check, routing number, account number and check serial number to your financial institution, unless the check is not processable electronically or a less costly process is available. When we process your check electronically, your payment may be withdrawn from your deposit or other asset account as soon as the same day we receive your check, and you will not receive that cancelled check with your financial account statement. If we cannot collect the funds electronically we may issue a draft against your deposit or other asset account for the amount of the check. (2) By using Pay By Computer, Pay By Phone or any other electronic payment service of ours, you give us permission to electronically withdraw funds from the deposit or other asset account you specify in the amount you request. Payments using such services of ours received after 8:00 p.m. MST may not be credited until the next day.

How We Calculate Your Balance: We use the Average Daily Balance (ADB) method (including new transactions) to calculate the balance on which we charge interest for Pay Over Time balances on your Account. Call the Customer Care number listed below for more information about this balance computation method and how resulting interest charges are determined. *The method we use to calculate the ADB and interest results in daily compounding of interest.*

How to Avoid Paying Interest: If you have a Pay Over Time balance, your due date is at least 25 days after the close of each billing period. We will not charge interest on charges added to a Pay Over Time balance if you pay the Account Total New Balance by the due date each month.

Foreign Currency Charges: If you make a Charge in a foreign currency, we will convert it into US dollars on the date we or our agents process it. We will choose a conversion rate that is acceptable to us for that date, unless a particular rate is required by law. The conversion rate we use is no more than the highest official rate published by a government agency or the highest interbank rate we identify from customary banking sources on the conversion date or the prior business day. This rate may differ from rates in effect on the date of your charge. Charges converted by establishments will be billed at the rates such establishments use.

Credit Balance: A credit balance (designated CR) shown on this statement represents money owed to you. If within the six-month period following the date of the first statement indicating the credit balance you do not request a refund or charge enough to use up the credit balance, we will send you a check for the credit balance within 30 days if the amount is \$1.00 or more.

Credit Reporting: We may report information about your Account to credit bureaus. Late payments, missed payments, or other defaults on your Account may be reflected in your credit report.



Customer Care & Billing Inquiries
International Collect
Large Print & Braille Statements
Lost or Stolen Card
Express Cash

1-800-678-0745
1-336-393-1111
1-800-678-0745
1-800-678-0745
1-800-CASH-NOW

Hearing Impaired

TTY: 1-800-221-9950
FAX: 1-800-695-9090
In NY: 1-800-522-1897



Website: americanexpress.com
Mobile Site: amexmobile.com

**Customer Care
& Billing Inquiries**

P.O. BOX 981535
EL PASO, TX
79998-1535

Payments

P.O. BOX 650448
DALLAS TX 75265-0448

Change of Address

If correct on front, do not use.

- To change your address online, visit www.americanexpress.com/updatecontactinfo
- For Name, Company Name, and Foreign Address or Phone changes, please call Customer Care.
- Please print clearly in blue or black ink only in the boxes provided.

Street Address

City, State

Zip Code

Area Code and
Home Phone

Area Code and
Work Phone

Email

Pay Your Bill with AutoPay

- Avoid late fees
- Save time

Deduct your payment from your bank account automatically each month

Visit americanexpress.com/autopay today to enroll.

For information on how we protect your privacy and to set your communication and privacy choices, please visit www.americanexpress.com/privacy.

CI-7VM0Z AMEX001304

SEC-RFPA-AMEX-E-0003068

Business Gold Rewards
 NATIONAL WEALTH SOLU
 ROBERT J MUELLER
 Closing Date 03/09/17

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p. 3/13

Account Ending [REDACTED] 1001

Payments and Credits

Summary

	Total
Payments	-\$32,159.48
Credits	
ROBERT J MUELLER [REDACTED] 001	-\$1,705.77
Total Payments and Credits	-\$33,865.25

Detail *Indicates posting date

Payments	Amount
02/21/17* ROBERT J MUELLER ONLINE PAYMENT - THANK YOU	-\$32,159.48
Credits	Amount
02/11/17* ROBERT J MUELLER AMEX TRAVEL PURCHASE WITH MR POINTS CREDIT	-\$886.13
02/17/17 ROBERT J MUELLER AMAZON MKTPLACE PMTS AMZN.COM/BILL WA DIRECT MKTG MISC	-\$10.44
02/22/17 ROBERT J MUELLER SCANDINAVIAN AIRLINES SYSTEM AMERICAN UNITED STATES OF AMER SCANDINAVIAN AIRLINES SYS From: To: Carrier: Class: N/A N/A YY 00 N/A N/A YY 00 N/A N/A YY 00 N/A N/A YY 00 Ticket Number: 1177946083690 Passenger Name: MUELLER/ROBERT J Document Type: AGENCY PASSENGER TICKET	-\$121.60
02/22/17 ROBERT J MUELLER SCANDINAVIAN AIRLINES SYSTEM AMERICAN UNITED STATES OF AMER SCANDINAVIAN AIRLINES SYS From: To: Carrier: Class: N/A N/A YY 00 N/A N/A YY 00 N/A N/A YY 00 N/A N/A YY 00 Ticket Number: 1177946083691 Passenger Name: [REDACTED] Document Type: AGENCY PASSENGER TICKET	-\$121.60
02/22/17 ROBERT J MUELLER SCANDINAVIAN AIRLINES SYSTEM AMERICAN UNITED STATES OF AMER SCANDINAVIAN AIRLINES SYS From: To: Carrier: Class: N/A N/A YY 00 N/A N/A YY 00 N/A N/A YY 00 N/A N/A YY 00 Ticket Number: 1177946083692 Passenger Name: MUELLER/CARY LEWIS Document Type: AGENCY PASSENGER TICKET	-\$121.60

ROBERT J MUELLER

DUPLICATE COPY
Account Ending [REDACTED] 001

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Detail Continued

*Indicates posting date

				Amount
02/22/17	ROBERT J MUELLER	SCANDINAVIAN AIRLINES SYSTEM AMERICAN UNITED STATES OF AMER SCANDINAVIAN AIRLINES SYS From: N/A To: N/A N/A N/A N/A N/A N/A N/A	Carrier: YY YY YY YY	Class: 00 00 00 00
Ticket Number: 1177946083693 Passenger Name: [REDACTED] Document Type: AGENCY PASSENGER TICKET				-\$121.60
02/22/17	ROBERT J MUELLER	SCANDINAVIAN AIRLINES SYSTEM AMERICAN UNITED STATES OF AMER SCANDINAVIAN AIRLINES SYS From: N/A To: N/A N/A N/A N/A N/A N/A N/A	Carrier: YY YY YY YY	Class: 00 00 00 00
Ticket Number: 1177946083694 Passenger Name: [REDACTED] Document Type: AGENCY PASSENGER TICKET				-\$121.60
02/22/17	ROBERT J MUELLER	SCANDINAVIAN AIRLINES SYSTEM AMERICAN UNITED STATES OF AMER SCANDINAVIAN AIRLINES SYS From: N/A To: N/A N/A N/A N/A N/A N/A N/A	Carrier: YY YY YY YY	Class: 00 00 00 00
Ticket Number: 1177946083695 Passenger Name: [REDACTED] Document Type: AGENCY PASSENGER TICKET				-\$100.60
02/22/17	ROBERT J MUELLER	SCANDINAVIAN AIRLINES SYSTEM AMERICAN UNITED STATES OF AMER SCANDINAVIAN AIRLINES SYS From: N/A To: N/A N/A N/A N/A N/A N/A N/A	Carrier: YY YY YY YY	Class: 00 00 00 00
Ticket Number: 1177946083696 Passenger Name: [REDACTED] Document Type: AGENCY PASSENGER TICKET				-\$100.60

New Charges**Summary**

			Total
ROBERT J MUELLER	[REDACTED]	001	\$46,254.51
Total New Charges			\$46,254.51

Detail**ROBERT J MUELLER**
Card Ending [REDACTED] 001

				Foreign Spend	Amount
02/07/17	WWW.ITUNES.COM/BILL	CUPERTINO	CA		\$59.53
ITUNES STORE & APP STORE					

CI-7VM0Z AMEX001306
Continued on next page

SEC-RFPA-AMEX-E-0003070

Business Gold Rewards
NATIONAL WEALTH SOLU
ROBERT J MUELLER
 Closing Date 03/09/17

DUPLICATE COPY

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Account Ending [REDACTED] 1001

Detail Continued

				Foreign Spend	Amount
02/07/17	WALGREEN'S 8002892273 Description REFER TO RECEIPT	SAN ANTONIO	TX		\$3.24
02/09/17	AMAZON MKTPLACE PMTS BOOK STORES	AMZN.COM/BILL	WA		\$120.56
02/09/17	CORNER STORE 1020 000000000643390 9724919719	SAN ANTONIO	TX		\$35.68
02/09/17	GTITRAVEL TRAVEL AGENCY	CAMBRIDGE	CA	219.46 Pounds Sterling	\$276.23
02/10/17	SCANDINAVIAN AIRLINES SYSTEM AMERICAN SCANDINAVIAN AIRLINES SYS From: To: Carrier: Class: BILLUND COPENHAGEN APT SK L N/A YY 00 N/A YY 00 N/A YY 00 Ticket Number: 1177946083690 Passenger Name: MUELLER/ROBERT J Document Type: AGENCY PASSENGER TICKET	UNITED STATES OF AMER			\$121.60
02/10/17	SCANDINAVIAN AIRLINES SYSTEM AMERICAN SCANDINAVIAN AIRLINES SYS From: To: Carrier: Class: BILLUND COPENHAGEN APT SK L N/A YY 00 N/A YY 00 N/A YY 00 Ticket Number: 1177946083691 Passenger Name: [REDACTED] Document Type: AGENCY PASSENGER TICKET	UNITED STATES OF AMER			\$121.60
02/10/17	SCANDINAVIAN AIRLINES SYSTEM AMERICAN SCANDINAVIAN AIRLINES SYS From: To: Carrier: Class: BILLUND COPENHAGEN APT SK L N/A YY 00 N/A YY 00 N/A YY 00 Ticket Number: 1177946083692 Passenger Name: MUELLER/CARY LEWIS Document Type: AGENCY PASSENGER TICKET	UNITED STATES OF AMER			\$121.60
02/10/17	SCANDINAVIAN AIRLINES SYSTEM AMERICAN SCANDINAVIAN AIRLINES SYS From: To: Carrier: Class: BILLUND COPENHAGEN APT SK L N/A YY 00 N/A YY 00 N/A YY 00 Ticket Number: 1177946083693 Passenger Name: [REDACTED] Document Type: AGENCY PASSENGER TICKET	UNITED STATES OF AMER			\$121.60
02/10/17	SCANDINAVIAN AIRLINES SYSTEM AMERICAN SCANDINAVIAN AIRLINES SYS From: To: Carrier: Class: BILLUND COPENHAGEN APT SK L N/A YY 00 N/A YY 00 N/A YY 00 Ticket Number: 1177946083694 Passenger Name: [REDACTED] Document Type: AGENCY PASSENGER TICKET	UNITED STATES OF AMER			\$121.60

CI-7VM0Z AMEX001307

Continued on reverse

SEC-RFPA-AMEX-E-0003071

ROBERT J MUELLER

DUPLICATE COPY
Account Ending [REDACTED] 1001

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Detail Continued

			Foreign Spend	Amount
02/10/17	SCANDINAVIAN AIRLINES SYSTEM AMERICAN SCANDINAVIAN AIRLINES SYS From: To: Carrier: Class: BILLUND COPENHAGEN APT SK L N/A YY 00 N/A YY 00 N/A YY 00 Ticket Number: 1177946083695 Passenger Name: [REDACTED] Document Type: AGENCY PASSENGER TICKET	UNITED STATES OF AMER		\$100.60
02/10/17	SCANDINAVIAN AIRLINES SYSTEM AMERICAN SCANDINAVIAN AIRLINES SYS From: To: Carrier: Class: BILLUND COPENHAGEN APT SK L N/A YY 00 N/A YY 00 N/A YY 00 Ticket Number: 1177946083695 Passenger Name: [REDACTED] Document Type: AGENCY PASSENGER TICKET	UNITED STATES OF AMER		\$100.60
02/10/17	AMEX TRAVEL.COM 5392435101A 60661 2358-6232-AIR AIR PBAXP1078345694	800-297-2977	IL	\$76.93
02/10/17	AMAZON MKTPLACE PMTS BOOK STORES	AMZN.COM/BILL	WA	\$15.27
02/10/17	JERSEY MIKE'S SUBS 15029 0000 713-960-9992 Description FAST FOOD RESTAURAN	SAN ANTONIO	TX	\$9.30
02/10/17	CHIPOTLE 0480 0077 210-832-9444 Description FAST FOOD RESTAURAN	SAN ANTONIO	TX	\$15.37
02/11/17	NETFLIX.COM SUBSCRIPTION	866-579-7172	CA	\$28.12
02/11/17	WWW.ITUNES.COM/BILL ITUNES STORE & APP STORE	CUPERTINO	CA	\$2.99
02/11/17	ROMES PIZZA - HELOTES 000000001 2106959933 Description REFER TO RECEIPT	HELOTES	TX	\$33.71
02/11/17	DCL CRUISE RESERVAT 800-939-2784 Description DCL CRUISE RESERVAT	CELEBRATION	FL	\$6,637.61
02/11/17	DCL CRUISE RESERVAT 800-939-2784 Description DCL CRUISE RESERVAT	CELEBRATION	FL	\$8,953.08
02/11/17	DILLARD'S 721 THE SHOPS A 000000721 8772722601 DEPT. STORES	SAN ANTONIO	TX	\$267.80
02/11/17	CHEDDAR'S #550 210-690-8100	SAN ANTONIO	TX	\$35.30
02/11/17	KOHL'S 4389 782506	SAN ANTONIO	TX	\$34.62
02/12/17	HEB 2109389488	SAN ANTONIO	TX	\$51.64

CI-7VM0Z AMEX001308
Continued on next page

SEC-RFPA-AMEX-E-0003072

Business Gold Rewards
NATIONAL WEALTH SOLU
ROBERT J MUELLER
 Closing Date 03/09/17

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Account Ending [REDACTED] 001

Detail Continued

				Foreign Spend	Amount
02/12/17	HEB 2109389488	SAN ANTONIO	TX		\$123.07
02/12/17	AMAZON MKTPLACE PMTS BOOK STORES	AMZN.COM/BILL	WA		\$109.06
02/15/17	CHEVRON 0308019/CHEVRON SERVICE STN Description CHEVRON TAX	SAN ANTONIO	TX		\$38.67
02/15/17	AMAZON DIGITAL SVCS DIGITAL	AMZN.COM/BILL	WA		\$4.32
02/15/17	USPS PO BOXES ONLINE 660247000 8002758777 Description REFER TO RECEIPT	WASHINGTON	DC		\$94.00
02/16/17	K S ARCADE DIRECT MKTG MISC Description HOME ELECTRONICS	6037747800	NH		\$33.54
02/16/17	CHEFD.COM 3105311935	EL SEGUNDO	CA		\$101.70
02/16/17	PAYPAL *VANNET TECH 402-935-7733 Description GENERAL	4029357733	CA		\$2.55
02/17/17	HONEY BEES CLEANING & JA 0000 210-639-3311 Description CLEANING SERVICE	SAN ANTONIO	TX		\$162.38
02/17/17	HEB GROCERY 2109384262	SAN ANTONIO	TX		\$115.58
02/19/17	SP * SENSE MONITOR 6178440955	CAMBRIDGE	MA		\$312.00
02/19/17	WPY*London Band Trip 000000001 8554693729 Description REFER TO RECEIPT	Palo Alto	CA		\$1,000.00
02/20/17	TX.GOV SERVICEFEE 542929806591681 5126519947 Description Government Agencies	AUSTIN	TX		\$2.00
02/20/17	BEXAR VEHREG 542929806586244 2103356585 Description Government Agencies	SAN ANTONIO	TX		\$82.50
02/21/17	VALLEY PRO CONSTRUCTION squareup.com/receipts	San Antonio	TX		\$9,200.13
02/21/17	ADOBE *CREATIVE CLOUD Adobe Systems 800-833-6687	SAN JOSE	CA		\$54.11
02/22/17	AMAZON MKTPLACE PMTS BOOK STORES	AMZN.COM/BILL	WA		\$6.98
02/22/17	AMAZON.COM MERCHANDISE	AMZN.COM/BILL	WA		\$20.54
02/22/17	AMAZON.COM MERCHANDISE	AMZN.COM/BILL	WA		\$175.06
02/22/17	AMAZON.COM MERCHANDISE	AMZN.COM/BILL	WA		\$826.19

CI-7VM0Z AMEX001309

Continued on reverse

SEC-RFPA-AMEX-E-0003073

ROBERT J MUELLER

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Account Ending 1001

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Detail Continued

			Foreign Spend	Amount
02/22/17	Freelancer.com 4622732:4733410	Sydney NSW	AU	\$29.97
02/23/17	CHEVRON 0308019/CHEVRON SERVICE STN Description CHEVRON TAX	SAN ANTONIO	TX	\$50.29
02/24/17	SIRIUSXM.COM/ACCT XM SATELITE	888-635-5144	NY	\$233.85
02/25/17	VIVINT INC/US 101139673 84604 PROTECTION/SECURITY SRV	PROVO	UT	\$125.44
02/25/17	HEB 2109389488	SAN ANTONIO	TX	\$102.12
02/25/17	BED BATH & BEYOND MISC HOME FURNISHINGS	SAN ANTONIO	TX	\$10.37
02/26/17	AT&T RECURR BILL PAYMENT 800-331-0500 Description TELECOMMUNICATIONS	DALLAS	TX	\$176.55
02/26/17	RIVER CITY SEAFOOD 542929805095916 2108968864 TIP	SAN ANTONIO	TX	\$96.21
		\$15.00		
02/27/17	PRINCESS RESERVATIONS Ticket No: GG4G7K	SANTA CLARITA	CA	\$200.00
02/28/17	TIME WARNER CABLE CABLE SVCS	888-TWCABLE	TX	\$308.43
03/01/17	JUST RIGHT LAWNS INC 0024 877-966-9464 Description JUST RIGHT LAWNS IN	AUSTIN	TX	\$27.06
03/01/17	AMAZON MKTPLACE PMTS BOOK STORES	AMZN.COM/BILL	WA	\$14.98
03/01/17	WWW.ITUNES.COM/BILL ITUNES STORE & APP STORE	CUPERTINO	CA	\$1.07
03/02/17	WWW.ITUNES.COM/BILL ITUNES STORE & APP STORE	CUPERTINO	CA	\$0.99
03/02/17	MES*RINGCENTRAL, INC 3861616019 94002	BELMONT	CA	\$36.88
03/03/17	HONEY BEES CLEANING & JA 0000 210-639-3311 Description CLEANING SERVICE	SAN ANTONIO	TX	\$162.38
03/03/17	KAUAI LUMBER 406025 (808)332-7376 Description zz_SO_DOORS_19471	LAWAI	HI	\$1,021.87
03/03/17	MES*RINGCENTRAL, INC 4662253008 94002	BELMONT	CA	\$42.64
03/03/17	SHELL OIL 57528762008 AUTO FUEL DISPENSER	SAN ANTONIO	TX	\$45.90
03/03/17	CHIPOTLE 1071 0036 210-520-2027 Description FAST FOOD RESTAURAN	SAN ANTONIO	TX	\$9.15
03/03/17	CHICK-FIL-A #01043 000000000469983 2105231872	SAN ANTONIO	TX	\$5.25

CI-7VM0Z AMEX001310
Continued on next page

SEC-RFPA-AMEX-E-0003074

Business Gold Rewards
NATIONAL WEALTH SOLU
ROBERT J MUELLER
 Closing Date 03/09/17

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Account Ending [REDACTED] 001

Detail Continued

				Foreign Spend	Amount
03/04/17	PAYPAL *KLZ 402-935-7733 Description PROFESSIONAL SERVIC	4029357733	CA		\$62.04
03/04/17	HEB 2109389488	SAN ANTONIO	TX		\$212.74
03/04/17	RACK ROOM SHOES #0370 7045478100	SAN ANTONIO	TX		\$86.58
03/04/17	AMAZON.COM MERCHANDISE	AMZN.COM/BILL	WA		\$313.91
03/04/17	GODADDY.COM (480)505-8855	480-505-8855	AZ		\$25.16
03/05/17	AMERICAN AIRLINES 45107355 AMERICAN AIRLINES From: SAN ANTONIO INTERN To: LOS ANGELES INTERN Kauai Island Lihue Phoenix Sky Harbor SAN ANTONIO INTERN Carrier: AA Class: N AA I AA D AA S Ticket Number: 0012117494241 Passenger Name: MUELLER/ROBERT Document Type: PASSENGER TICKET Date of Departure: 05/31	PHOENIX	AZ		\$706.59
03/05/17	AMERICAN AIRLINES 45107355 AMERICAN AIRLINES From: SAN ANTONIO INTERN To: LOS ANGELES INTERN Kauai Island Lihue Phoenix Sky Harbor SAN ANTONIO INTERN Carrier: AA Class: I AA I AA D AA I Ticket Number: 0012117506851 Passenger Name: MUELLER/ROBERT Document Type: PASSENGER TICKET Date of Departure: 05/31	PHOENIX	AZ		\$290.01
03/05/17	AMERICAN AIRLINES 45107355 AMERICAN AIRLINES From: SAN ANTONIO INTERN To: LOS ANGELES INTERN Kauai Island Lihue Phoenix Sky Harbor SAN ANTONIO INTERN Carrier: AA Class: N AA I AA D AA S Ticket Number: 0012117494242 Passenger Name: [REDACTED] Document Type: PASSENGER TICKET Date of Departure: 05/31	PHOENIX	AZ		\$706.59
03/05/17	AMERICAN AIRLINES 45107355 AMERICAN AIRLINES From: SAN ANTONIO INTERN To: LOS ANGELES INTERN Kauai Island Lihue Phoenix Sky Harbor SAN ANTONIO INTERN Carrier: AA Class: I AA I AA D AA I Ticket Number: 0012117506854 Passenger Name: [REDACTED] Document Type: PASSENGER TICKET Date of Departure: 05/31	PHOENIX	AZ		\$290.01
03/05/17	MICROSOFT *ONEDRIVE 0000 Z10EZIGMMTR2 78249 IGMMTR2 Z10EZIGMMTR	MSBILL.INFO	WA		\$2.12
03/06/17	AMAZON.COM MERCHANDISE	AMZN.COM/BILL	WA		\$9.41
03/06/17	AMAZON MKTPLACE PMTS BOOK STORES	AMZN.COM/BILL	WA		\$43.30

CI-7VM0Z AMEX001311
 Continued on reverse

SEC-RFPA-AMEX-E-0003075

ROBERT J MUELLER

DUPLICATE COPY
Account Ending [REDACTED] 1001

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Detail Continued

			Foreign Spend	Amount
03/06/17	AMAZON MKTPLACE PMTS BOOK STORES	AMZN.COM/BILL	WA	\$16.24
03/07/17	AMAZON MKTPLACE PMTS BOOK STORES	AMZN.COM/BILL	WA	\$5.48
03/07/17	AMAZON MKTPLACE PMTS BOOK STORES	AMZN.COM/BILL	WA	\$6.56
03/08/17	ALLGOOD ELECTRIC INC. squareup.com/receipts	San Antonio	TX	\$8,410.75
03/08/17	REMARKABLE 8778877815	OSLO	OS	\$429.00
03/09/17	JUST RIGHT LAWNS INC 0024 877-966-9464 Description JUST RIGHT LAWNS IN	AUSTIN	TX	\$27.06
03/09/17	ALLGOOD ELECTRIC INC. squareup.com/receipts	San Antonio	TX	\$1,979.00

Fees

			Amount
03/09/17	LEAH L MUELLER	ANNUAL MEMBERSHIP FEE	\$50.00
Total Fees for this Period			\$50.00

2017 Fees and Interest Totals Year-to-Date

	Amount
Total Fees in 2017	\$50.00
Total Interest in 2017	\$0.00

CI-7VM0Z AMEX001312

SEC-RFPA-AMEX-E-0003076

DUPLICATE COPY**Membership Rewards®
Monthly Statement and Program News**

p. 11/13

Prepared for **ROBERT J MUELLER**

Account Number [REDACTED] 484

Total Points Balance **579,557****Points Earned this Period** **74,027****Account Summary** January 1, 2017 - January 31, 2017

Opening Points Balance	505,530
Points Earned this Period	+74,027
Points Used this Period	0
Reinstated Points and Adjustments	0
Total Points Balance	579,557

Points Earned this Period are pending until charges are paid in full and all your accounts are in good standing.**Questions About Your Account?**membershiprewards.com**1-800-297-1300****International Collect: 1-336-393-1111****Did You Know?****Use Points For Your Charges**

Use your Card for charges like travel, dining, groceries, and more, then go online and use the points you earned toward your eligible charges.

Learn more at

membershiprewards.com/yourcharges.**Points Transaction Detail**

January 1, 2017 - January 31, 2017

Points Earned this Period	Points Activity On Eligible Charges	Bonus Points Awarded	Total Points Activity Per Card
Business Gold Rewards XXXX-XXXX [REDACTED] 001	39,857	4,808 3X AIRFARE GA3 78 2X US GAS GG2 19 Uber Earn 2x MR Points ASL7 27 2X US COMPUTER PROVIDERS GC2	44,789
Business Gold Rewards XXXX-XXXX [REDACTED] 019	3,788	66 2X US GAS GG2 45 2X US SHIPPING GS2	3,899
Business Platinum XXXX-XXXX [REDACTED] 2003	17,271	1,496 FedEx - OPEN Savings A3SF 5,115 1.5X A9N6	23,882
Add'l Business Platinum XXXX-XXXX [REDACTED] 2029	1,389	68 Uber Earn 2x MR Points ASL7	1,457
Total	62,305	11,722	74,027

Membership Rewards points earned may be transferred or redeemed as long as all enrolled Card accounts are in good standing. Points transferred or redeemed cannot be reversed back into the program. **Forfeited points can be reinstated for a fee by calling the number provided below or visiting membershiprewards.com.** Terms and Conditions of the Membership Rewards® program apply. For more information, visit membershiprewards.com/terms or call 1-800-297-1300. From overseas, call collect 1-336-393-1111.

CI-7VM0Z AMEX001313

SEC-RFPA-AMEX-E-0003077

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p. 12/13

Prepared for
ROBERT J MUELLER
Membership Rewards® Account Number
[REDACTED] 5484

CI-7VM0Z AMEX001314

SEC-RFPA-AMEX-E-0003078

OPEN Savings® Summary

DUPLICATE COPY

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NATIONAL WEALTH SOLU
ROBERT J MUELLER

Closing Date 03/09/17

Account Ending [REDACTED] 1001

Discounts		Membership Rewards® Points	
This Period	\$0.00	This Period	0
Year to Date	\$0.00	Year to Date	0

Remember, you can get benefits on eligible purchases with OPEN Savings® partners¹ automatically when you use your Business Card from American Express OPEN. Learn more at opensavings.com.

Discounts will be applied in the form of a statement credit. For full terms and conditions go to opensavings.com.

The Membership Rewards points balance shown above reflects only points received through the OPEN Savings benefit and may not reflect any reversals. Please refer to your Membership Rewards account balance for the most up-to-date balance information.

¹ See individual OPEN Savings partner terms and conditions located at opensavings.com.

Get 2 additional Membership Rewards® points for each eligible dollar spent OR a 5% discount on eligible purchases with OPEN Savings® partners. Visit opensavings.com for details.



Merchant participation and offers are subject to change without notice. Maximum annual caps and exclusions may apply to the benefit you can receive. See individual OPEN Savings partner terms and conditions located at opensavings.com.

Offers are made only to Cardmembers who meet certain qualifying criteria. By responding you will be disclosing to the merchant that you meet these criteria.